PIB BONDS
P&I

As of: 31-May-14

FISCAL YEAR	10/01 PIB ref 1996	10/01 PIB ref 1997	10/01 PIB 2003B	10/01 PIB 2004A	10/01 PIB 2005A	10/01 PIB 2006A	10/01 PIB 2008A	10/01 PIB 2008B	10/01 PIB 2008C	10/01 PIB 2009A	10/01 PIB 2009B	10/01 PIB 2010A	10/01 PIB 2010B	10/01 PIB 2011A	10/01 PIB 2012A	10/01 PIB 2012B	PIB Totals
2006	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2007	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2008	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2009	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2010	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2011	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2012	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2013	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2014	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2015	9,630,000.00	6,789,750.00	0.00	1,563,397.50	6,670,625.00	979,143.75	108,225.00	8,037,800.00	1,942,856.25	577,575.00	16,468,656.25	5,331,118.75	2,262,800.00	7,100,475.00	4,869,750.00	1,036,301.90	73,368,474.40
2016	9,630,000.00	0.00	0.00	0.00	8,798,000.00	1,958,287.50	6,876,450.00	9,002,100.00	2,786,175.00	1,155,150.00	17,103,912.50	12,579,137.50	4,525,600.00	9,203,750.00	6,631,350.00	1,419,656.30	91,669,568.80
2017	9,630,000.00	0.00	0.00	0.00	7,940,250.00	9,268,287.50	0.00	9,001,100.00	4,645,650.00	1,155,150.00	21,835,512.50	9,604,337.50	8,790,600.00	8,963,500.00	6,633,550.00	1,420,656.70	98,888,594.20
2018	9,630,000.00	0.00	0.00	0.00	15,109,250.00	1,592,787.50	0.00	9,002,000.00	4,646,962.50	1,155,150.00	19,303,112.50	9,606,737.50	4,355,000.00	8,723,250.00	4,452,300.00	6,265,183.76	93,841,733.76
2019	0.00	0.00	0.00	0.00	8,690,000.00	11,757,787.50	0.00	9,003,750.00	4,647,712.50	4,610,150.00	3,089,000.00	11,463,237.50	14,355,000.00	8,483,000.00	4,451,800.00	6,263,765.30	86,815,202.80
2020	0.00	0.00	0.00	0.00	4,553,250.00	1,084,537.50	0.00	0.00	0.00	4,607,400.00	16,746,000.00	11,439,837.50	20,845,000.00	8,237,750.00	4,453,050.00	6,267,344.90	78,234,169.90
2021	0.00	0.00	0.00	0.00	4,549,250.00	1,084,537.50	0.00	0.00	0.00	4,606,150.00	465,750.00	25,552,837.50	19,845,500.00	7,997,750.00	4,450,250.00	6,262,876.90	74,814,901.90
2022	0.00	0.00	0.00	0.00	2,965,750.00	1,084,537.50	0.00	0.00	0.00	4,605,900.00	465,750.00	25,518,750.00	39,608,750.00	7,757,750.00	4,450,250.00	6,264,218.70	92,721,656.20
2023	0.00	0.00	0.00	0.00	2,966,250.00	1,084,537.50	0.00	0.00	0.00	4,606,150.00	465,750.00	23,347,500.00	407,000.00	9,467,750.00	4,452,250.00	6,265,023.20	53,062,210.70
2024	0.00	0.00	0.00	0.00	0.00	2,304,537.50	0.00	0.00	0.00	4,611,400.00	2,150,750.00	23,345,000.00	1,547,000.00	7,180,250.00	6,680,250.00	6,266,223.96	54,085,411.46
2025	0.00	0.00	0.00	0.00	0.00	2,308,537.50	0.00	0.00	0.00	0.00	2,151,500.00	23,346,000.00	7,350,000.00	9,090,250.00	45,442,750.00	0.00	89,689,037.50
2026	0.00	0.00	0.00	0.00	0.00	7,819,287.50	0.00	0.00	0.00	0.00	2,153,000.00	23,345,750.00	0.00	8,847,750.00	2,187,250.00	0.00	44,353,037.50
2027	0.00	0.00	0.00	0.00	0.00	7,541,287.50	0.00	0.00	0.00	0.00	2,155,000.00	23,348,250.00	0.00	6,240,000.00	2,182,250.00	0.00	41,466,787.50
2028	0.00	0.00	0.00	0.00	0.00	5,955,037.50	0.00	0.00	0.00	0.00	2,147,250.00	23,342,500.00	0.00	6,000,000.00	2,183,000.00	0.00	39,627,787.50
2029	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	23,341,500.00	0.00	5,760,000.00	2,184,000.00	0.00	31,285,500.00
2030	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5,520,000.00	0.00	0.00	5,520,000.00
2031	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5,280,000.00	0.00	0.00	5,280,000.00
2032	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5,040,000.00	0.00	0.00	5,040,000.00
2033	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2034	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Totals	38,520,000.00	6,789,750.00	0.00	1,563,397.50	62,242,625.00	55,823,131.25	6,984,675.00	44,046,750.00	18,669,356.25	31,690,175.00	106,700,943.75	274,512,493.75	123,892,250.00	134,893,225.00	105,704,050.00	47,731,251.62	**1,059,764,074.12**

PIB BONDS
PRINCIPAL

FISCAL YEAR	10/01 PIB ref 1996	10/01 PIB ref 1997	10/01 PIB 2003B	10/01 PIB 2004A	10/01 PIB 2005A	10/01 PIB 2006A	10/01 PIB 2008A	10/01 PIB 2008B	10/01 PIB 2008C	10/01 PIB 2009A	10/01 PIB 2009B	10/01 PIB 2010A	10/01 PIB 2010B	10/01 PIB 2011A	10/01 PIB 2012A	10/01 PIB 2012B	PIB Totals
2011	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2012	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2013	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2014	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2015	3,381,959.70	6,600,000.00	0.00	1,535,000.00	5,365,000.00	0.00	0.00	7,070,000.00	1,515,000.00	0.00	14,335,000.00	905,000.00	0.00	4,805,000.00	3,105,000.00	655,000.00	49,271,959.70
2016	3,160,277.10	0.00	0.00	0.00	6,455,000.00	0.00	6,660,000.00	7,420,000.00	2,010,000.00	0.00	13,460,000.00	3,745,000.00	0.00	4,805,000.00	3,195,000.00	660,000.00	51,570,277.10
2017	2,978,847.90	0.00	0.00	0.00	5,920,000.00	7,310,000.00	0.00	7,790,000.00	3,975,000.00	0.00	18,810,000.00	920,000.00	4,265,000.00	4,805,000.00	3,325,000.00	665,000.00	60,763,847.90
2018	2,807,915.40	0.00	0.00	0.00	13,385,000.00	0.00	0.00	8,165,000.00	4,185,000.00	0.00	17,130,000.00	950,000.00	0.00	4,805,000.00	1,310,000.00	5,515,000.00	58,252,915.40
2019	0.00	0.00	0.00	0.00	7,635,000.00	10,165,000.00	0.00	8,575,000.00	4,395,000.00	3,455,000.00	1,760,000.00	2,835,000.00	10,000,000.00	4,805,000.00	1,375,000.00	5,570,000.00	60,570,000.00
2020	0.00	0.00	0.00	0.00	3,880,000.00	0.00	0.00	0.00	0.00	3,625,000.00	15,505,000.00	2,925,000.00	16,890,000.00	4,800,000.00	1,445,000.00	5,650,000.00	54,720,000.00
2021	0.00	0.00	0.00	0.00	4,070,000.00	0.00	0.00	0.00	0.00	3,805,000.00	0.00	17,155,000.00	16,735,000.00	4,800,000.00	1,500,000.00	5,740,000.00	53,805,000.00
2022	0.00	0.00	0.00	0.00	2,690,000.00	0.00	0.00	0.00	0.00	3,995,000.00	0.00	17,925,000.00	37,335,000.00	4,800,000.00	1,560,000.00	5,850,000.00	74,155,000.00
2023	0.00	0.00	0.00	0.00	2,825,000.00	0.00	0.00	0.00	0.00	4,195,000.00	0.00	16,650,000.00	0.00	6,750,000.00	1,640,000.00	5,975,000.00	38,035,000.00
2024	0.00	0.00	0.00	0.00	0.00	1,220,000.00	0.00	0.00	0.00	4,410,000.00	1,685,000.00	17,480,000.00	1,140,000.00	4,800,000.00	3,950,000.00	6,115,000.00	40,800,000.00
2025	0.00	0.00	0.00	0.00	0.00	1,285,000.00	0.00	0.00	0.00	0.00	1,770,000.00	18,355,000.00	7,000,000.00	6,950,000.00	42,910,000.00	0.00	78,270,000.00
2026	0.00	0.00	0.00	0.00	0.00	6,860,000.00	0.00	0.00	0.00	0.00	1,860,000.00	19,250,000.00	0.00	7,055,000.00	1,800,000.00	0.00	36,825,000.00
2027	0.00	0.00	0.00	0.00	0.00	6,925,000.00	0.00	0.00	0.00	0.00	1,955,000.00	20,215,000.00	0.00	4,800,000.00	1,885,000.00	0.00	35,780,000.00
2028	0.00	0.00	0.00	0.00	0.00	5,685,000.00	0.00	0.00	0.00	0.00	2,045,000.00	21,220,000.00	0.00	4,800,000.00	1,980,000.00	0.00	35,730,000.00
2029	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	22,230,000.00	0.00	4,800,000.00	2,080,000.00	0.00	29,110,000.00
2030	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,800,000.00	0.00	0.00	4,800,000.00
2031	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,800,000.00	0.00	0.00	4,800,000.00
2032	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,800,000.00	0.00	0.00	4,800,000.00
2033	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2034	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Totals	12,329,000.10	6,600,000.00	0.00	1,535,000.00	52,225,000.00	39,450,000.00	6,660,000.00	39,020,000.00	16,080,000.00	23,485,000.00	90,315,000.00	182,760,000.00	93,365,000.00	92,780,000.00	73,060,000.00	42,395,000.00	**772,059,000.10**

Harris County, Texas

Calendar Years	01-Apr Interest	PIB 01-Oct Principal	1996 01-Oct Interest	Total D/S	FY D/S
1997					
1998					
1999					
2000					
2001					
2002					
2003					
2004					
2005					
2006					
2007					
2008					
2009					
2010					
2011					
2012					
2013	0.00			0.00	
2014	0.00	3,381,959.70	6,248,040.30	9,630,000.00	0.00
2015	0.00	3,160,277.10	6,469,722.90	9,630,000.00	9,630,000.00
2016	0.00	2,978,847.90	6,651,152.10	9,630,000.00	9,630,000.00
2017	0.00	2,807,915.40	6,822,084.60	9,630,000.00	9,630,000.00
					9,630,000.00
Total	0.00	12,329,000.10	26,190,999.90	38,520,000.00	38,520,000.00
				38,520,000.00	

Permanent Improvement Refunding Bonds, Series 1996

History	The $26,254,583.60 Perm. Imp. Refunding Bonds, Series 1996 proceeds were used to refund certain of the County's permanent improvement bonds and to pay the costs and expenses of issuing the bonds. The County has never defaulted in paying the principal or interest on any of its bonds. The Debt Service is payable from the receipts of a separate annual ad valorem tax levied, within the limits of the law, on taxable property within the County.
Original Issue	$26,254,583.60
Dated Date	11/01/96
Delivery Date	11/26/96
Next Call Date	10/01/06
Call Provisions	10/1/06 at par
Arbitrage Yld	5.683668%
Mat. Month/Day	01-Oct
Notes	Aa / AA

Bond Counsel: Vinson & Elkins
Financial Advisor: Coastal Securities

Paying Agent: The Chase Manhattan Bank
Fund: 4415
Investment Code : C-4415
Bank Account : 7708309
Mutual Fund Account 7798309

Harris County, Texas

Calendar Years	01-Apr Interest	PIB 01-Oct Principal	1997 01-Oct Interest	Total D/S
1998				-
1999				-
2000				-
2001				-
2002				-
2003				0.00
2004				0.00
2005				0.00
2006				0.00
2007				0.00
2008				0.00
2009				0.00
2010				0.00
2011				0.00
2012				
2013				0.00
2014		6,600,000.00	189,750.00	6,789,750.00
2015				0.00
2016				
2017				
Total	0.00	6,600,000.00	189,750.00	6,789,750.00

6,789,750.00

Permanent Improvement Refunding Bonds, Series 1997

Bond proceeds were used to refund certain of the County's permanent improvement bonds and certificates of obligation and to pay for the costs and expenses of issuing the bonds. The County has never defaulted in paying the principal or interest on any of its bonds. The Debt Service is payable from the receipts of a separate annual ad valorem tax levied, within the limits of the law, on taxable property within the County.

New debt service after PIB2008A Refunding

Original Issue	$57,930,000.00
Dated Date	10/01/97
Delivery Date	12/18/97
Next Call Date	10/01/07
Call Provisions	10/1/07 at par
Arbitrage Yld	5.019208%
Mat. Month/Day	01-Oct
Notes	Aa / AA

Bond Counsel: Vinson & Elkins
Financial Advisor: Coastal Securities
Underwriters: Merrill Lynch, Goldman Sachs, Bear Stearns, Estrada Hinojosa, First Southwest, Samuel A. Ramirez, Southwest Securities

Paying Agent: The Chase Manhattan Bank
Fund: 4416
Investment Code : C-4416
Bank Account : 7708498
Mutual Fund Account: 7798498

Harris County, Texas

Calendar Years	01-Apr Interest	PIB 01-Oct Principal	2004A 01-Oct Interest	Total D/S	Fiscal Year D/S
2002					
2003					
2004					
2005					
2006					
2007					
2008					
2009					
2010					
2011					
2012					
2013				0.00	
2014		1,535,000.00	28,397.50	1,563,397.50	0.00
2015				0.00	1,563,397.50
2016				0.00	0.00
2017				0.00	0.00
2018				0.00	0.00
2019				0.00	0.00
2020				0.00	0.00
2021				0.00	0.00
2022				0.00	0.00
2023				0.00	0.00
2024				0.00	0.00
2025				0.00	0.00
2026				0.00	0.00
2027				0.00	0.00
2028				0.00	0.00
2029				0.00	0.00
2030				0.00	0.00
2031				0.00	0.00
2032				0.00	0.00
				0.00	0.00
Total	0.00	1,535,000.00	28,397.50	1,563,397.50	1,563,397.50

	Harris County, Texas PIB Refunding Bonds Series 2004A $118,535,000.00
Purpose	The Permanent Improvement Bonds are being issued for the purpose of defeasing a portion ($126mm) of the County's outstanding GO Commercial Paper Notes, Series D. The proceeds of the Bonds will also be used to pay costs of issuance related to the Bonds.
Original Issue	$118,535,000
Dated Date	08/15/04
Delivery Date	09/22/04
Due Date	10/01/15
Next Call Date	10/01/15
Call Provisions	Par plus accrued interest
Arbitrage Yld	4.242232%
Mat. Month/Day	01-Oct
Notes	Aa1, AA+, AA+

Bond Counsel: Andrews & Kurth
Financial Advisor: First Southwest
Underwriters: **Siebert Brandford Shank & Co.,LLC**
Morgan Stanley, A.G. Edwards & Sons, Inc.
Banc of America Securities, LLC, Citigroup,
Loop Capital Markets, LLC, UBS Financial Services Inc.

Southwest Bank of Texas
Fund: 1780
Investment Code: C-1780
Bank Account: 7708924
Mutual Fund Account: 7798924

Harris County, Texas

Calendar Years	01-Apr Interest	PIB 01-Oct Principal	2005A 01-Oct Interest	Total D/S	Fiscal Year D/S
2002					
2003					
2004					
2005					
2006					
2007					
2008					
2009					
2010					
2011					
2012					
2013				0.00	
2014		5,365,000.00	1,305,625.00	6,670,625.00	0.00
2015	1,171,500.00	6,455,000.00	1,171,500.00	8,798,000.00	6,670,625.00
2016	1,010,125.00	5,920,000.00	1,010,125.00	7,940,250.00	8,798,000.00
2017	862,125.00	13,385,000.00	862,125.00	15,109,250.00	7,940,250.00
2018	527,500.00	7,635,000.00	527,500.00	8,690,000.00	15,109,250.00
2019	336,625.00	3,880,000.00	336,625.00	4,553,250.00	8,690,000.00
2020	239,625.00	4,070,000.00	239,625.00	4,549,250.00	4,553,250.00
2021	137,875.00	2,690,000.00	137,875.00	2,965,750.00	4,549,250.00
2022	70,625.00	2,825,000.00	70,625.00	2,966,250.00	2,965,750.00
2023	0.00	0.00	0.00	0.00	2,966,250.00
2024	0.00	0.00	0.00	0.00	0.00
2025	0.00	0.00	0.00	0.00	0.00
2026	0.00	0.00	0.00	0.00	0.00
2027	0.00	0.00	0.00	0.00	0.00
2028	0.00	0.00	0.00	0.00	0.00
2029	0.00	0.00	0.00	0.00	0.00
2030	0.00	0.00	0.00	0.00	0.00
2031	0.00	0.00	0.00	0.00	0.00
2032	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00
Total	4,356,000.00	52,225,000.00	5,661,625.00	62,242,625.00	62,242,625.00

Harris County, Texas PIB Refunding Bonds
Series 2005A
$69,845,000.00

Purpose	The Permanent Improvement Bonds are being issued for the purpose of refunding defeasing a portion of the County's outstanding long-term limited tax-supported debt. The proceeds will also be used to pay costs of issuance related to the Bonds.
Original Issue	$69,845,000
Dated Date	03/01/05
Delivery Date	04/14/05
Due Date	10/01/05
Next Call Date	10/01/15
Call Provisions	Par plus accrued interest
Arbitrage Yld	
Mat. Month/Day	01-Oct
Notes	

Bond Counsel: Fulbright & Jaworski L.L.P.
Financial Advisor: First Southwest
Underwriters: **Loop Capital Markets, LLC**
Piper Jaffray & Co.
Cabrera Capital Markets, Inc., Popular Securities
First Albany Capital Inc., UBS Financial Services Inc.

Southwest Bank of Texas
Fund: 1800
Investment Code: C1800
Bank Account: 7708952
Mutual Fund Account: 7798952

Harris County, Texas

Calendar Years	01-Apr Interest	PIB 01-Oct Principal	2006A 01-Oct Interest	Total D/S	Fiscal Year D/S
2002					
2003					
2004					
2005					
2006					
2007					
2008					
2009					
2010					
2011					
2012					
2013				0.00	
2014		0.00	979,143.75	979,143.75	0.00
2015	979,143.75	0.00	979,143.75	1,958,287.50	979,143.75
2016	979,143.75	7,310,000.00	979,143.75	9,268,287.50	1,958,287.50
2017	796,393.75	0.00	796,393.75	1,592,787.50	9,268,287.50
2018	796,393.75	10,165,000.00	796,393.75	11,757,787.50	1,592,787.50
2019	542,268.75	0.00	542,268.75	1,084,537.50	11,757,787.50
2020	542,268.75	0.00	542,268.75	1,084,537.50	1,084,537.50
2021	542,268.75	0.00	542,268.75	1,084,537.50	1,084,537.50
2022	542,268.75	0.00	542,268.75	1,084,537.50	1,084,537.50
2023	542,268.75	1,220,000.00	542,268.75	2,304,537.50	1,084,537.50
2024	511,768.75	1,285,000.00	511,768.75	2,308,537.50	2,304,537.50
2025	479,643.75	6,860,000.00	479,643.75	7,819,287.50	2,308,537.50
2026	308,143.75	6,925,000.00	308,143.75	7,541,287.50	7,819,287.50
2027	135,018.75	5,685,000.00	135,018.75	5,955,037.50	7,541,287.50
2028	0.00	0.00	0.00	0.00	5,955,037.50
2029	0.00	0.00	0.00	0.00	0.00
2030	0.00	0.00	0.00	0.00	0.00
2031	0.00	0.00	0.00	0.00	0.00
2032	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00
Total	7,696,993.75	39,450,000.00	8,676,137.50	55,823,131.25	55,823,131.25

Harris County, Texas PIB Refunding Bonds Series 2006A $73,545,000	
Purpose	The Permanent Improvement Bonds are being issued for the purpose of defeasing all or a portion of the County's general obligation commercial paper notes, Series B and (2) Certain outstanding bonds. A portion of the proceeds of the bonds will be used to pay costs of issuance related to the bonds.
Original Issue	$73,545,000
Dated Date	12/01/06
Delivery Date	12/13/06
Due Date	10/01/06
Next Call Date	10/01/16
Call Provisions	Bonds Maturing on/after 10/1/2018 are subject to being called on/after 10/1/16 at principal amt. Plus accrued interest
Arbitrage Yld	4.242232%
Mat. Month/Day	01-Oct
Notes	Aa1, AA+, AA+

Bond Counsel: Greenberg Traurig,LLP
Fin. Advisor: First Southwest Company
Underwriters: **Morgan Stanley, Piper Jaffray & Co., Bear, Stearns & Co. Inc.**
JPMorgan, Morgan Keegan, Popular Securities

Fund: 1850
Investment Code: C1850
Bank Account: 7708003
Mutual Fund Account: 7798003

Harris County, Texas

Calendar Years	01-Apr Interest	PIB 01-Oct Principal	2008A 01-Oct Interest	Total D/S	Fiscal Year D/S
2008					
2009					
2010					
2011					
2012					
2013		0.00		0.00	
2014		0.00	108,225.00	108,225.00	0.00
2015	108,225.00	6,660,000.00	108,225.00	6,876,450.00	108,225.00
2016	0.00	0.00	0.00	0.00	6,876,450.00
2017	0.00	0.00	0.00	0.00	0.00
2018	0.00	0.00	0.00	0.00	0.00
2019	0.00	0.00	0.00	0.00	0.00
2020	0.00	0.00	0.00	0.00	0.00
2021	0.00	0.00	0.00	0.00	0.00
2022	0.00	0.00	0.00	0.00	0.00
2023	0.00	0.00	0.00	0.00	0.00
2024	0.00	0.00	0.00	0.00	0.00
2025	0.00	0.00	0.00	0.00	0.00
2026	0.00	0.00	0.00	0.00	0.00
2027	0.00	0.00	0.00	0.00	0.00
2028	0.00	0.00	0.00	0.00	0.00
2029	0.00	0.00	0.00	0.00	0.00
2030	0.00	0.00	0.00	0.00	0.00
2031	0.00	0.00	0.00	0.00	0.00
2032	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00
Total	**108,225.00**	**6,660,000.00**	**216,450.00**	**6,984,675.00**	**6,984,675.00**

	Harris County, Texas PIB Refunding Bonds Series 2008A $34,055,000
Purpose	The Harris County, Texas, Permanent Improvement Refunding Bonds were issued for the purpose of refunding all or a **portion** of certain outstanding bonds. *Refunded a portion of the PIB 1997 Refunding Bonds.*
Original Issue	$34,055,000
Dated Date	03/01/08
Delivery Date	03/05/08
Due Date	10/01/08
Next Call Date	10/01/18
Call Provisions	
Arbitrage Yld	3.619286%
Mat. Month/Day	01-Oct
Notes	Aa1, AA+, AA+

Bond Couns Bracewell & Guilliani
Fin. Advisor First Southwest Company
Underwrite **Morgan Keegan & Co., Inc.**
Estrada Hinojosa & Co., Inc.
Jackson Securities, Rice Financial Products Co.
RBC Capital Markets, Southwest Securities

Fund: 1870
Investment Code: C1870
Bank Account: 7708052
Mutual Fund Account: 7798052

Harris County, Texas

Calendar Years	01-Apr Interest	PIB 01-Oct Principal	2008B 01-Oct Interest	Total D/S	Fiscal Year D/S
2008				0.00	0.00
2009				0.00	0.00
2010				0.00	0.00
2011				0.00	0.00
2012					0.00
2013				0.00	
2014		7,070,000.00	967,800.00	8,037,800.00	0.00
2015	791,050.00	7,420,000.00	791,050.00	9,002,100.00	8,037,800.00
2016	605,550.00	7,790,000.00	605,550.00	9,001,100.00	9,002,100.00
2017	418,500.00	8,165,000.00	418,500.00	9,002,000.00	9,001,100.00
2018	214,375.00	8,575,000.00	214,375.00	9,003,750.00	9,002,000.00
2019	0.00	0.00	0.00	0.00	9,003,750.00
2020	0.00	0.00	0.00	0.00	0.00
2021	0.00	0.00	0.00	0.00	0.00
2022	0.00	0.00	0.00	0.00	0.00
2023	0.00	0.00	0.00	0.00	0.00
2024	0.00	0.00	0.00	0.00	0.00
2025	0.00	0.00	0.00	0.00	0.00
2026	0.00	0.00	0.00	0.00	0.00
2027	0.00	0.00	0.00	0.00	0.00
2028	0.00	0.00	0.00	0.00	0.00
2029	0.00	0.00	0.00	0.00	0.00
2030	0.00	0.00	0.00	0.00	0.00
2031	0.00	0.00	0.00	0.00	0.00
2032	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00
Total	**2,029,475.00**	**39,020,000.00**	**2,997,275.00**	**44,046,750.00**	**44,046,750.00**

	Harris County, Texas PIB Refunding Bonds Series 2008B $79,325,000
Purpose	The Harris County, Texas, Permanent Improvement Refunding Bonds were issued for the purpose of refunding all or a **portion** of the County's General Obligation Commercial Paper Notes, Series A-1, B & D A portion of the proceeds will also be used to pay COI related to the bonds
Original Issue	$79,325,000
Dated Date	08/08/08
Delivery Date	09/04/08
Due Date	10/01/09
Next Call Date	10/01/19
Call Provisions	Par plus accrued interest
Arbitrage Yld	3.621251%
Mat. Month/Day	01-Oct
Notes	Aa1, AA+, AA+

Bond Counsel: Greenberg Traurig, LLP
Fin. Advisor: First Southwest Company
Underwriters: **Loop Capital Markets, LLC**
RBC Capital Markets, Southwest Securities
Cabrera Capital Markets, LLC; Estrada Hinojosa & Co., Inc., Kipling Jones & Co., Lehman Brothers, Ramirez & Co., Inc., Siebert Brandford Shank & Co., LLC

Fund: 1910
Investment Code: C1910
Bank Account: 7708097
Mutual Fund Account: 7798097

Harris County, Texas

Calendar Years	01-Apr Interest	PIB 01-Oct Principal	2008C 01-Oct Interest	Total D/S	Fiscal Year D/S
2008					
2009					
2010					
2011					
2012					
2013				0.00	
2014		1,515,000.00	427,856.25	1,942,856.25	0.00
2015	388,087.50	2,010,000.00	388,087.50	2,786,175.00	1,942,856.25
2016	335,325.00	3,975,000.00	335,325.00	4,645,650.00	2,786,175.00
2017	230,981.25	4,185,000.00	230,981.25	4,646,962.50	4,645,650.00
2018	126,356.25	4,395,000.00	126,356.25	4,647,712.50	4,646,962.50
2019	0.00	0.00	0.00	0.00	4,647,712.50
2020	0.00	0.00	0.00	0.00	0.00
2021	0.00	0.00	0.00	0.00	0.00
2022	0.00	0.00	0.00	0.00	0.00
2023	0.00	0.00	0.00	0.00	0.00
2024	0.00	0.00	0.00	0.00	0.00
2025	0.00	0.00	0.00	0.00	0.00
2026	0.00	0.00	0.00	0.00	0.00
2027	0.00	0.00	0.00	0.00	0.00
2028	0.00	0.00	0.00	0.00	0.00
2029	0.00	0.00	0.00	0.00	0.00
2030	0.00	0.00	0.00	0.00	0.00
2031	0.00	0.00	0.00	0.00	0.00
2032	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00
Total	**1,080,750.00**	**16,080,000.00**	**1,508,606.25**	**18,669,356.25**	**18,669,356.25**

	Harris County, Texas PIB Refunding Bonds Series 2008C $200,495,000
Purpose	The Harris County, Texas, Permanent Improvement Refunding Bonds were issued for the purpose of defeasing all or a portion of the County's General Obligation Commercial Paper Notes, Series A-1 and Series D A portion of the proceeds of the Bonds will be used to pay costs of issuance related to the Bonds
Original Issue	$200,495,000
Dated Date	10/01/08
Delivery Date	11/04/08
Due Date	10/01/08
Next Call Date	10/01/18
Call Provisions	on/after 10/1/18 at par amt. Plus accrued interest
Arbitrage Yld	5.687600%
Mat. Month/Day	01-Oct
Notes	Aa1, AA+, AA+

Bond Counsel: Greenberg Traurig, LLP
Fin. Advisor: First Southwest Company
Underwriter **Loop Capital Markets, LLC**
Kipling Jones & Co.
Cabrera Capital Markets, LLC; Estrada Hinojosa & Co., Inc., Goldman Sachs & Co.
JP Morgan, Merril Lynch & Co., Ramirez & Co., Inc., RBC Capital Markets

Fund: 1930
Investment Code: C1930
Bank Account: 7708087
Mutual Fund Accou 7798087

Harris County, Texas

Calendar Years	01-Apr Interest	PIB 01-Oct Principal	2009A 01-Oct Interest	Total D/S	Fiscal Year D/S
2008				0.00	0.00
2009				0.00	0.00
2010				0.00	0.00
2011				0.00	0.00
2012					0.00
2013				0.00	
2014		0.00	577,575.00	577,575.00	0.00
2015	577,575.00	0.00	577,575.00	1,155,150.00	577,575.00
2016	577,575.00	0.00	577,575.00	1,155,150.00	1,155,150.00
2017	577,575.00	0.00	577,575.00	1,155,150.00	1,155,150.00
2018	577,575.00	3,455,000.00	577,575.00	4,610,150.00	1,155,150.00
2019	491,200.00	3,625,000.00	491,200.00	4,607,400.00	4,610,150.00
2020	400,575.00	3,805,000.00	400,575.00	4,606,150.00	4,607,400.00
2021	305,450.00	3,995,000.00	305,450.00	4,605,900.00	4,606,150.00
2022	205,575.00	4,195,000.00	205,575.00	4,606,150.00	4,605,900.00
2023	100,700.00	4,410,000.00	100,700.00	4,611,400.00	4,606,150.00
2024	0.00	0.00	0.00	0.00	4,611,400.00
2025	0.00	0.00	0.00	0.00	0.00
2026	0.00	0.00	0.00	0.00	0.00
2027	0.00	0.00	0.00	0.00	0.00
2028	0.00	0.00	0.00	0.00	0.00
2029	0.00	0.00	0.00	0.00	0.00
2030	0.00	0.00	0.00	0.00	0.00
2031	0.00	0.00	0.00	0.00	0.00
2032	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00
Total	**3,813,800.00**	**23,485,000.00**	**4,391,375.00**	**31,690,175.00**	**31,690,175.00**

Harris County, Texas PIB Refunding Bonds
Series 2009A
$23,485,000

Purpose	The Harris County, Texas, Permanent Improvement Refunding Bonds were issued for the purpose of refunding all or a **portion** of the County's Tax and Revenue Certificates of Obligation Series 1998 *Refunded the 1998 CO's*
Original Issue	$23,485,000
Dated Date	04/01/09
Delivery Date	05/20/09
Due Date	10/01/09
Next Call Date	10/01/19
Call Provisions	Par plus accrued interest on/after 10/1/19 at principal amt. Plus accrued interest Refunded the remainder ($25,720,000) of CO 1998 Jail
Arbitrage Yld	3.548412%
Mat. Month/Day	01-Oct
Notes	Moodys-Aa1/ S&P-AAA

Bond Counsel: Greenberg Traurig, LLP
Fin. Advisor: First Southwest Company
Underwriters: **Estrada Hinojosa & Co., Inc.**

Fund: 1960
Investment Code: C1960
Bank Account: 7708085

Harris County, Texas

Calendar Years	01-Apr Interest	PIB 01-Oct Principal	2009B 01-Oct Interest	Total D/S	Fiscal Year D/S
2008					
2009					
2010					
2011					
2012					
2013				0.00	
2014		14,335,000.00	2,133,656.25	16,468,656.25	0.00
2015	1,821,956.25	13,460,000.00	1,821,956.25	17,103,912.50	16,468,656.25
2016	1,512,756.25	18,810,000.00	1,512,756.25	21,835,512.50	17,103,912.50
2017	1,086,556.25	17,130,000.00	1,086,556.25	19,303,112.50	21,835,512.50
2018	664,500.00	1,760,000.00	664,500.00	3,089,000.00	19,303,112.50
2019	620,500.00	15,505,000.00	620,500.00	16,746,000.00	3,089,000.00
2020	232,875.00	0.00	232,875.00	465,750.00	16,746,000.00
2021	232,875.00	0.00	232,875.00	465,750.00	465,750.00
2022	232,875.00	0.00	232,875.00	465,750.00	465,750.00
2023	232,875.00	1,685,000.00	232,875.00	2,150,750.00	465,750.00
2024	190,750.00	1,770,000.00	190,750.00	2,151,500.00	2,150,750.00
2025	146,500.00	1,860,000.00	146,500.00	2,153,000.00	2,151,500.00
2026	100,000.00	1,955,000.00	100,000.00	2,155,000.00	2,153,000.00
2027	51,125.00	2,045,000.00	51,125.00	2,147,250.00	2,155,000.00
2028	0.00	0.00	0.00	0.00	2,147,250.00
2029	0.00	0.00	0.00	0.00	0.00
2030	0.00	0.00	0.00	0.00	0.00
2031	0.00	0.00	0.00	0.00	0.00
2032	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00
Total	7,126,143.75	90,315,000.00	9,259,800.00	106,700,943.75	106,700,943.75

	Harris County, Texas PIB Refunding Bonds Series 2009B $97,855,000
Purpose	The Harris County, Texas, Permanent Improvement Refunding Bonds Series 2009B were issued for the purpose of refunding all or a portion of certain of the County's outstanding obligations. A portion of the proceeds will be used to pay COI of the Bonds.
Original Issue	$97,855,000
Dated Date	04/01/09
Delivery Date	05/20/09
Due Date	10/01/09
Next Call Date	10/01/19
Call Provisions	Par plus accrued interest on/after 10/1/19 at principal amt. Plus accrued interest Refunded portions of the following: PIB02, PIB03B,PIB04A,PIB06A PIB08B & PIB08C
Arbitrage Yld	2.783611%
Mat. Month/Day	01-Oct
Notes	Moodys-Aa1/ S&P-AAA

Bond Counsel: Fulbright & Jaworski
Fin. Advisor: First Southwest Company
Underwriters: **Jeffries & Company, Cabrera Capital Markets, LLC**
Barclays Capital, JP Morgan, Morgan Keegan & Co., Inc, Piper Jaffray & Co.

Fund: 19A0
Investment Code: C1819
Bank Account: 7708689
Mutual Fund Account: 7798689

Harris County, Texas

Calendar Years	01-Apr Interest	PIB 01-Oct Principal	2010A 01-Oct Interest	Total D/S	Fiscal Year D/S
2010				0.00	0.00
2011				0.00	0.00
2012					0.00
2013				0.00	
2014		905,000.00	4,426,118.75	5,331,118.75	0.00
2015	4,417,068.75	3,745,000.00	4,417,068.75	12,579,137.50	5,331,118.75
2016	4,342,168.75	920,000.00	4,342,168.75	9,604,337.50	12,579,137.50
2017	4,328,368.75	950,000.00	4,328,368.75	9,606,737.50	9,604,337.50
2018	4,314,118.75	2,835,000.00	4,314,118.75	11,463,237.50	9,606,737.50
2019	4,257,418.75	2,925,000.00	4,257,418.75	11,439,837.50	11,463,237.50
2020	4,198,918.75	17,155,000.00	4,198,918.75	25,552,837.50	11,439,837.50
2021	3,796,875.00	17,925,000.00	3,796,875.00	25,518,750.00	25,552,837.50
2022	3,348,750.00	16,650,000.00	3,348,750.00	23,347,500.00	25,518,750.00
2023	2,932,500.00	17,480,000.00	2,932,500.00	23,345,000.00	23,347,500.00
2024	2,495,500.00	18,355,000.00	2,495,500.00	23,346,000.00	23,345,000.00
2025	2,047,875.00	19,250,000.00	2,047,875.00	23,345,750.00	23,346,000.00
2026	1,566,625.00	20,215,000.00	1,566,625.00	23,348,250.00	23,345,750.00
2027	1,061,250.00	21,220,000.00	1,061,250.00	23,342,500.00	23,348,250.00
2028	555,750.00	22,230,000.00	555,750.00	23,341,500.00	23,342,500.00
2029				0.00	23,341,500.00
2030				0.00	0.00
2031				0.00	0.00
2032				0.00	0.00
2033				0.00	0.00
2034				0.00	0.00
				0.00	0.00
Total	**43,663,187.50**	**182,760,000.00**	**48,089,306.25**	**274,512,493.75**	**274,512,493.75**

	Harris County, Texas PIB Refunding Bonds Series 2010A $185,390,000
Purpose	The Harris County, Texas, Permanent Improvement Refunding Bonds Series 20010A were issued for the purpose of refunding all or a portion of certain of the County's outstanding obligations. A portion of the proceeds will be used to pay COI of the Bonds.
Original Issue	$185,390,000
Dated Date	03/11/10
Delivery Date	03/11/10
Due Date	10/1
Next Call Date	10/01/20
Call Provisions	Par plus accrued interest on/after 10/1/19 at principal amt. Plus accrued interest
	Refunded portions of the following: PIB04A & PIB08C
Arbitrage Yld	2.783611%
Mat. Month/Day	01-Oct
Notes	Moodys-Aa1/ S&P-AAA

Bond Coun: Fulbright & Jaworski
Fin. Advisor: First Southwest Company
Underwrite Jeffries & Company, Cabrera Capital Markets, LLC
Barclays Capital, JP Morgan, Mesirow Financial, Inc.,, Inc, Piper Jaffray & Co.
Wells Fargo Securities

Fund: C19CO
Investment Code: C1919
Bank Account: 7708004
Mutual Fund Account: 7798004

Harris County, Texas

Calendar Years	01-Apr Interest	PIB 01-Oct Principal	2010B 01-Oct Interest	Total D/S	Fiscal Year D/S
2010				0.00	0.00
2011				0.00	0.00
2012					0.00
2013				0.00	
2014			2,262,800.00	2,262,800.00	0.00
2015	2,262,800.00		2,262,800.00	4,525,600.00	2,262,800.00
2016	2,262,800.00	4,265,000.00	2,262,800.00	8,790,600.00	4,525,600.00
2017	2,177,500.00		2,177,500.00	4,355,000.00	8,790,600.00
2018	2,177,500.00	10,000,000.00	2,177,500.00	14,355,000.00	4,355,000.00
2019	1,977,500.00	16,890,000.00	1,977,500.00	20,845,000.00	14,355,000.00
2020	1,555,250.00	16,735,000.00	1,555,250.00	19,845,500.00	20,845,000.00
2021	1,136,875.00	37,335,000.00	1,136,875.00	39,608,750.00	19,845,500.00
2022	203,500.00		203,500.00	407,000.00	39,608,750.00
2023	203,500.00	1,140,000.00	203,500.00	1,547,000.00	407,000.00
2024	175,000.00	7,000,000.00	175,000.00	7,350,000.00	1,547,000.00
2025					7,350,000.00
2026					
2027					
2028					
2029					
2030					
2031					
2032					
2033					
2034					
Total	**14,132,225.00**	**93,365,000.00**	**16,395,025.00**	**123,892,250.00**	**123,892,250.00**

	Harris County, Texas PIB Refunding Bonds Series 2010B $93,365,000
Purpose	The Harris County, Texas, Permanent Improvement Refunding Bonds Series 20010B were issued for the purpose of refunding all or a portion of certain of the County's outstanding obligations. A portion of the proceeds will be used to pay COI of the Bonds.
Original Issue	$93,365,000
Dated Date	06/11/10
Delivery Date	07/07/10
Due Date	10/1
Next Call Date	10/01/21
Call Provisions	Par plus accrued interest on/after 10/1/19 at principal amt. Plus accrued interest Refunded portions of the following: Tax&Rev PIB 02, PIB 03B, PIB04A, PIB06A, PIB08B, PIB08C
Arbitrage Yld	3.325100%
Mat. Month/Day	01-Oct
Notes	Moodys-Aa1/ S&P-AAA

Bond Counsel: Bracewell & Giuliani LLP
Fin. Advisor: First Southwest Company
Underwriters: **Jeffries & Company, Mesirow Financial, Inc.**
Barclays Capital, Hutchinson, Shockey, Erley & Co., JP Morgan,
Loop Capital Markets, Piper Jaffray & Co., Siebert Brandford Shank & Co., LLC

Fund: C1918
Investment Code:
Bank Account: 7708818
Mutual Fund Account: 7798818

Harris County, Texas

Calendar Years	PIB 01-Apr Interest	PIB 01-Oct Principal	2011A 01-Oct Interest	Total D/S	Fiscal Year D/S
2010					
2011					
2012					
2013				0.00	
2014		4,805,000.00	2,295,475.00	7,100,475.00	0.00
2015	2,199,375.00	4,805,000.00	2,199,375.00	9,203,750.00	7,100,475.00
2016	2,079,250.00	4,805,000.00	2,079,250.00	8,963,500.00	9,203,750.00
2017	1,959,125.00	4,805,000.00	1,959,125.00	8,723,250.00	8,963,500.00
2018	1,839,000.00	4,805,000.00	1,839,000.00	8,483,000.00	8,723,250.00
2019	1,718,875.00	4,800,000.00	1,718,875.00	8,237,750.00	8,483,000.00
2020	1,598,875.00	4,800,000.00	1,598,875.00	7,997,750.00	8,237,750.00
2021	1,478,875.00	4,800,000.00	1,478,875.00	7,757,750.00	7,997,750.00
2022	1,358,875.00	6,750,000.00	1,358,875.00	9,467,750.00	7,757,750.00
2023	1,190,125.00	4,800,000.00	1,190,125.00	7,180,250.00	9,467,750.00
2024	1,070,125.00	6,950,000.00	1,070,125.00	9,090,250.00	7,180,250.00
2025	896,375.00	7,055,000.00	896,375.00	8,847,750.00	9,090,250.00
2026	720,000.00	4,800,000.00	720,000.00	6,240,000.00	8,847,750.00
2027	600,000.00	4,800,000.00	600,000.00	6,000,000.00	6,240,000.00
2028	480,000.00	4,800,000.00	480,000.00	5,760,000.00	6,000,000.00
2029	360,000.00	4,800,000.00	360,000.00	5,520,000.00	5,760,000.00
2030	240,000.00	4,800,000.00	240,000.00	5,280,000.00	5,520,000.00
2031	120,000.00	4,800,000.00	120,000.00	5,040,000.00	5,280,000.00
2032	0.00	0.00	0.00	0.00	5,040,000.00
2033	0.00	0.00	0.00	0.00	0.00
2034	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00
Total	**19,908,875.00**	**92,780,000.00**	**22,204,350.00**	**134,893,225.00**	**134,893,225.00**

	Harris County, Texas PIB and Refunding Bonds Series 2011A $92,780,000
Purpose	The Harris County, Texas, Permanent & Improvement Refunding Bonds Series 2011A were issued for the purpose of refunding and providing for the final payment and discharge of the County's outstanding GO CP Notes Series B & D & refunding all or a portion of the County's Permanent Improvement & Refunding Bonds Series 2002
Original Issue	$92,780,000
Dated Date	10/06/11
Delivery Date	10/06/11
Due Date	10/1
Next Call Date	10/01/21
Call Provisions	Par plus accrued interest on/after 10/1/21 at principal amt. Plus accrued interest Refunded portions of the following: PIB 02
Arbitrage Yld	2.776847%
Mat. Month/Day	01-Oct
Notes	Moodys-Aa1/ S&P-AAA

Bond Counsel: Fulbright & Jaworski LLP
Fin. Advisor: First Southwest Company
Underwriters: **J.P. Morgan, Raymond James & Associates, Inc.**
Jefferies & Company, Ramirez & Co., Inc., Wells Fargo Securities

Fund:
Investment Code: C1966
Bank Account: 7708808
Mutual Fund Account: 7798808

Harris County, Texas

Calendar Years	01-Apr Interest	PIB 01-Oct Principal	2012A 01-Oct Interest	Total D/S	Fiscal Year D/S
2010					
2011					
2012					
2013				0.00	
2014		3,105,000.00	1,764,750.00	4,869,750.00	0.00
2015	1,718,175.00	3,195,000.00	1,718,175.00	6,631,350.00	4,869,750.00
2016	1,654,275.00	3,325,000.00	1,654,275.00	6,633,550.00	6,631,350.00
2017	1,571,150.00	1,310,000.00	1,571,150.00	4,452,300.00	6,633,550.00
2018	1,538,400.00	1,375,000.00	1,538,400.00	4,451,800.00	4,452,300.00
2019	1,504,025.00	1,445,000.00	1,504,025.00	4,453,050.00	4,451,800.00
2020	1,475,125.00	1,500,000.00	1,475,125.00	4,450,250.00	4,453,050.00
2021	1,445,125.00	1,560,000.00	1,445,125.00	4,450,250.00	4,450,250.00
2022	1,406,125.00	1,640,000.00	1,406,125.00	4,452,250.00	4,450,250.00
2023	1,365,125.00	3,950,000.00	1,365,125.00	6,680,250.00	4,452,250.00
2024	1,266,375.00	42,910,000.00	1,266,375.00	45,442,750.00	6,680,250.00
2025	193,625.00	1,800,000.00	193,625.00	2,187,250.00	45,442,750.00
2026	148,625.00	1,885,000.00	148,625.00	2,182,250.00	2,187,250.00
2027	101,500.00	1,980,000.00	101,500.00	2,183,000.00	2,182,250.00
2028	52,000.00	2,080,000.00	52,000.00	2,184,000.00	2,183,000.00
2029	0.00	0.00	0.00	0.00	2,184,000.00
2030	0.00	0.00	0.00	0.00	0.00
2031	0.00	0.00	0.00	0.00	0.00
2032	0.00	0.00	0.00	0.00	0.00
2033	0.00	0.00	0.00	0.00	0.00
2034	0.00	0.00	0.00	0.00	0.00
Total	15,439,650.00	73,060,000.00	17,204,400.00	105,704,050.00	105,704,050.00

	Harris County, Texas PIB and Refunding Bonds Series 2012A $77,145,000
Purpose	The Harris County, Texas, Permanent & Improvement Refunding Bonds Series 2012A were issued for the purpose of refunding PIB 02 Bonds & a partial amount of the PIB 2004A Refunding Bonds
Original Issue	$77,145,000
Dated Date	12/12/12
Delivery Date	12/12/12
Due Date	12/1
Next Call Date	12/01/22
Call Provisions	Par plus accrued interest on/after 10/1/21 at principal amt. Plus accrued interest Refunded all or a portion of PIB02, CJC04 & PIB04A
Arbitrage Yld	1.812227%
Mat. Month/Day	01-Dec
Notes	Moodys-Aa1/ S&P-AAA

Bond Counsel: Fulbright & Jaworski LLP
Fin. Advisor: First Southwest Company
Underwriters: **J.P. Morgan, Raymond James & Associates, Inc.**
Jefferies & Company, Ramirez & Co., Inc., Wells Fargo Securities

Fund:
Investment Code: C1966
Bank Account: 7708808
Mutual Fund Accour 7798808

Harris County, Texas

Calendar Years	PIB 01-Apr Interest	PIB 01-Oct Principal	2012B 01-Oct Interest	Total D/S	Fiscal Year D/S
2010					
2011					
2012					
2013				0.00	
2014		655,000.00	381,301.90	1,036,301.90	0.00
2015	379,828.15	660,000.00	379,828.15	1,419,656.30	1,036,301.90
2016	377,828.35	665,000.00	377,828.35	1,420,656.70	1,419,656.30
2017	375,091.88	5,515,000.00	375,091.88	6,265,183.76	1,420,656.70
2018	346,882.65	5,570,000.00	346,882.65	6,263,765.30	6,265,183.76
2019	308,672.45	5,650,000.00	308,672.45	6,267,344.90	6,263,765.30
2020	261,438.45	5,740,000.00	261,438.45	6,262,876.90	6,267,344.90
2021	207,109.35	5,850,000.00	207,109.35	6,264,218.70	6,262,876.90
2022	145,011.60	5,975,000.00	145,011.60	6,265,023.20	6,264,218.70
2023	75,611.98	6,115,000.00	75,611.98	6,266,223.96	6,265,023.20
2024	0.00	0.00	0.00	0.00	6,266,223.96
2025	0.00	0.00	0.00	0.00	0.00
2026	0.00	0.00	0.00	0.00	0.00
2027	0.00	0.00	0.00	0.00	0.00
2028	0.00	0.00	0.00	0.00	0.00
2029	0.00	0.00	0.00	0.00	0.00
2030	0.00	0.00	0.00	0.00	0.00
2031	0.00	0.00	0.00	0.00	0.00
2032	0.00	0.00	0.00	0.00	0.00
2033	0.00	0.00	0.00	0.00	0.00
2034	0.00	0.00	0.00	0.00	0.00
Total	**2,477,474.86**	**42,395,000.00**	**2,858,776.76**	**47,731,251.62**	**47,731,251.62**

47,731,251.62
5,336,251.62

	Harris County, Texas PIB and Refunding Bonds Series 2012B Taxable $43,200,000
Purpose	The Harris County, Texas, PIB Refunding Bonds Series 2012B were issued for the purpose of refunding the CJC 2004A bonds.
Original Issue	$43,200,000
Dated Date	12/12/12
Delivery Date	12/12/12
Due Date	12/1
Next Call Date	12/01/22
Call Provisions	Par plus accrued interest on/after 10/1/21 at principal amt. Plus accrued interest Refunded all remaining CJC04 bond debt
Arbitrage Yld	1.942931%
Mat. Month/Day	01-Dec
Notes	Moodys-Aa1/ S&P-AAA

Bond Counsel: Fulbright & Jaworski LLP
Fin. Advisor: First Southwest Company
Underwriters: **J.P. Morgan, Raymond James & Associates, Inc.**
Jefferies & Company, Ramirez & Co., Inc., Wells Fargo Securities

Fund:
Investment Code: C1966
Bank Account: 7708808
Mutual Fund Accour 7798808