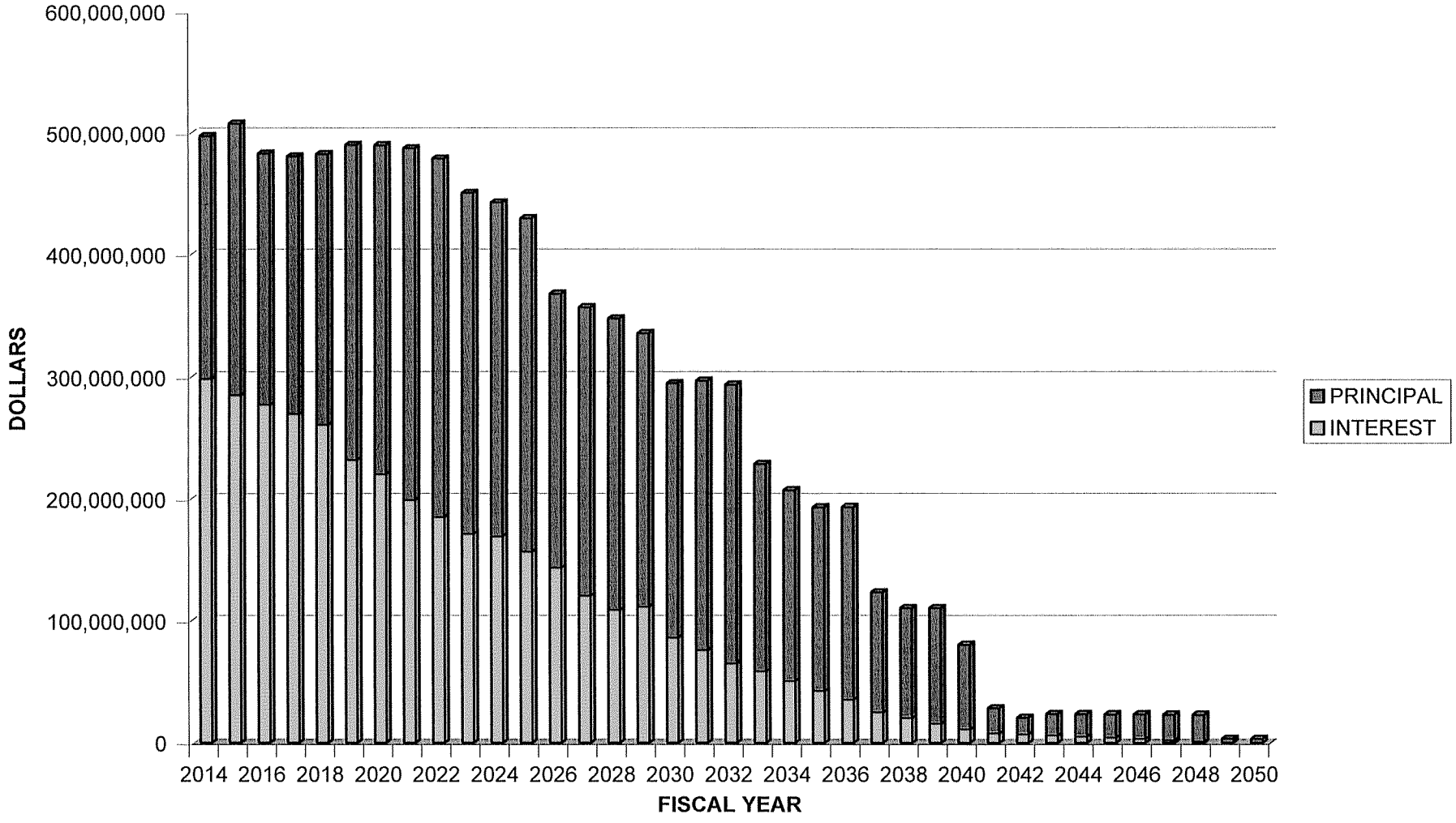
HARRIS COUNTY, TEXAS
DEBT SERVICE REQUIREMENTS
ANNUAL SUMMARY
ALL ENTITIES
JUNE 26, 2012

FISCAL YEAR END FEBRUARY	INTEREST	PRINCIPAL	TOTAL DEBT SERVICE
2014	298,789,372	198,917,924	497,707,296
2015	285,244,775	222,915,844	508,160,619
2016	277,364,013	206,024,530	483,388,543
2017	269,718,045	211,340,456	481,058,501
2018	261,162,862	221,723,514	482,886,376
2019	232,203,534	258,146,338	490,349,872
2020	220,526,634	269,535,898	490,062,532
2021	199,128,631	288,465,000	487,593,631
2022	185,324,321	293,795,000	479,119,321
2023	171,487,876	279,310,000	450,797,876
2024	169,481,635	273,465,806	442,947,441
2025	156,638,479	273,287,279	429,925,758
2026	143,678,937	224,614,303	368,293,240
2027	120,475,148	236,685,000	357,160,148
2028	108,972,762	238,965,000	347,937,762
2029	111,621,395	224,534,737	336,156,132
2030	86,350,904	208,915,000	295,265,904
2031	76,029,591	221,205,000	297,234,591
2032	65,248,607	228,770,000	294,018,607
2033	58,963,205	169,980,436	228,943,641
2034	50,927,914	156,338,961	207,266,875
2035	42,694,110	150,585,000	193,279,110
2036	35,558,569	157,970,000	193,528,569
2037	25,233,563	98,240,000	123,473,563
2038	20,526,975	90,185,000	110,711,975
2039	15,872,544	94,845,000	110,717,544
2040	11,354,113	69,315,000	80,669,113
2041	7,855,100	20,810,000	28,665,100
2042	6,949,925	14,030,000	20,979,925
2043	6,116,031	17,885,000	24,001,031
2044	5,163,950	18,680,000	23,843,950
2045	4,168,950	19,520,000	23,688,950
2046	3,126,169	20,505,000	23,631,169
2047	2,035,613	21,340,000	23,375,613
2048	897,156	22,325,000	23,222,156
2049	237,500	3,100,000	3,337,500
2050	80,000	3,200,000	3,280,000
TOTAL	$ 3,737,208,908	$ 5,729,471,026	$ 9,466,679,934

ANNUAL DEBT SERVICE REQUIREMENTS
JUNE 26, 2012



HARRIS COUNTY, TEXAS
TOTAL TAX AND REVENUE DEBT SERVICE REQUIREMENTS
JUNE 26, 2012

FISCAL YEAR END FEBRUARY	COUNTY LIMITED TAX BONDS	COUNTY UNLIMITED TAX BONDS	TOLL ROAD UNLIMITED TAX BONDS (A	FLOOD CONTROL LIMITED TAX BONDS	PORT OF HOUSTON UNLIMITED TAX BONDS	TOTAL TAX DEBT SERVICE REQUIREMENTS	TOLL ROAD REVENUE BONDS (A)	HOTEL OCCUPANCY BONDS	TOTAL REVENUE DEBT SERVICE REQUIREMENTS	TOTAL DEBT SERVICE REQUIREMENTS
2014	89,073,115	65,087,738	84,705,934	45,297,912	51,849,544	336,014,243	143,221,371	18,471,682	161,693,053	497,707,296
2015	93,006,358	68,681,538	82,855,667	43,692,425	52,135,469	340,371,457	144,468,180	23,320,982	167,789,162	508,160,619
2016	93,461,600	68,102,738	58,516,811	42,205,056	52,144,219	314,430,424	145,640,337	23,317,782	168,958,119	483,388,543
2017	100,678,975	67,101,163	42,799,013	41,005,619	52,149,969	303,734,739	154,002,980	23,320,782	177,323,762	481,058,501
2018	95,629,887	71,305,513	41,737,731	40,980,369	54,337,144	303,990,644	155,136,590	23,759,142	178,895,732	482,886,376
2019	88,607,775	72,200,513	41,187,050	55,302,869	54,415,094	311,713,301	153,636,376	25,000,195	178,636,571	490,349,872
2020	80,022,163	65,486,100	40,622,563	69,890,831	55,129,169	311,150,826	153,893,585	25,018,121	178,911,706	490,062,532
2021	76,605,775	68,271,200	40,049,775	68,359,031	55,492,394	308,778,175	153,769,341	25,046,115	178,815,456	487,593,631
2022	94,511,025	48,820,525	28,930,613	70,834,181	55,470,806	298,567,150	155,477,888	25,074,283	180,552,171	479,119,321
2023	54,851,300	87,751,525	28,689,022	68,587,569	54,715,731	294,595,147	131,063,194	25,139,535	156,202,729	450,797,876
2024	55,879,575	86,427,525	28,084,903	67,638,069	49,267,056	287,297,128	130,484,225	25,166,088	155,650,313	442,947,441
2025	91,003,887	74,976,525	27,462,059	35,757,819	49,263,444	278,463,734	129,876,856	21,585,168	151,462,024	429,925,758
2026	45,668,825	55,715,175	17,500,337	51,092,500	49,256,606	219,233,443	127,469,719	21,590,078	149,059,797	368,293,240
2027	42,784,350	53,561,425	16,886,137	50,429,750	49,249,556	212,911,218	122,641,162	21,607,768	144,248,930	357,160,148
2028	40,944,962	51,407,675	16,275,756	49,742,000	49,910,044	208,280,437	117,984,525	21,672,800	139,657,325	347,937,762
2029	32,600,150	49,373,925	15,659,194	48,465,000	49,910,794	196,009,063	118,462,006	21,685,063	140,147,069	336,156,132
2030	5,520,000	36,920,425	15,046,450	47,180,250	49,912,581	154,579,706	118,955,981	21,730,217	140,686,198	295,265,904
2031	5,280,000	32,703,175	14,432,394	45,902,000	49,911,631	148,229,200	127,232,319	21,773,072	149,005,391	297,234,591
2032	5,040,000	31,319,088	13,817,025	44,586,750	49,910,188	144,673,051	127,503,844	21,841,712	149,345,556	294,018,607
2033	0	0	13,205,212	17,020,500	49,907,888	80,133,600	126,900,156	21,909,885	148,810,041	228,943,641
2034	0	0	12,586,956	17,019,500	49,908,025	79,514,481	127,752,394	0	127,752,394	207,266,875
2035	0	0	0	17,019,750	49,905,806	66,925,556	126,353,554	0	126,353,554	193,279,110
2036	0	0	0	17,019,750	49,910,275	66,930,025	126,598,544	0	126,598,544	193,528,569
2037	0	0	0	17,023,000	49,909,275	66,932,275	56,541,288	0	56,541,288	123,473,563
2038	0	0	0	17,022,750	49,910,112	66,932,862	43,779,113	0	43,779,113	110,711,975
2039	0	0	0	17,022,500	49,912,181	66,934,681	43,782,863	0	43,782,863	110,717,544
2040	0	0	0	17,020,500	34,608,000	51,628,500	29,040,613	0	29,040,613	80,669,113
2041	0	0	0	0	0	0	28,665,100	0	28,665,100	28,665,100
2042	0	0	0	0	0	0	20,979,925	0	20,979,925	20,979,925
2043	0	0	0	0	0	0	24,001,031	0	24,001,031	24,001,031
2044	0	0	0	0	0	0	23,843,950	0	23,843,950	23,843,950
2045	0	0	0	0	0	0	23,688,950	0	23,688,950	23,688,950
2046	0	0	0	0	0	0	23,631,169	0	23,631,169	23,631,169
2047	0	0	0	0	0	0	23,375,613	0	23,375,613	23,375,613
2048	0	0	0	0	0	0	23,222,156	0	23,222,156	23,222,156
2049	0	0	0	0	0	0	3,337,500	0	3,337,500	3,337,500
2050	0	0	0	0	0	0	3,280,000	0	3,280,000	3,280,000
TOTAL	$1,191,169,722	1,155,213,491	681,050,602	1,123,118,250	1,368,403,001	$ 5,518,955,066	$ 3,489,694,398	458,030,470	$ 3,947,724,868	$ 9,466,679,934

(A) It is anticipated that Toll Road revenue will continue to be sufficient to meet debt requirements for both the revenue and tax bonds.

HARRIS COUNTY, TEXAS
TOTAL TAX AND REVENUE PRINCIPAL REQUIREMENTS
JUNE 26, 2012

FISCAL YEAR END FEBRUARY	COUNTY LIMITED TAX BONDS	COUNTY UNLIMITED TAX BONDS	TOLL ROAD UNLIMITED TAX BONDS	FLOOD CONTROL LIMITED TAX BONDS	PORT OF HOUSTON UNLIMITED TAX BONDS	TOTAL TAX PRINCIPAL REQUIREMENTS	TOLL ROAD REVENUE BONDS	HOTEL OCCUPANCY BONDS	TOTAL REVENUE PRINCIPAL REQUIREMENTS	TOTAL PRINCIPAL REQUIREMENTS
2014	43,530,584	17,457,902	57,705,000	11,805,000	14,345,000	144,843,486	47,610,000	6,464,438	54,074,438	198,917,924
2015	49,101,960	24,003,384	62,770,000	10,760,000	15,245,000	161,880,344	51,255,000	9,780,500	61,035,500	222,915,844
2016	51,495,277	23,877,743	40,685,000	9,785,000	15,950,000	141,793,020	54,820,000	9,411,510	64,231,510	206,024,530
2017	60,753,848	23,413,742	26,380,000	9,045,000	16,725,000	136,317,590	65,955,000	9,067,866	75,022,866	211,340,456
2018	58,277,915	28,127,229	26,610,000	9,450,000	19,720,000	142,185,144	70,320,000	9,218,370	79,538,370	221,723,514
2019	60,820,000	42,550,000	27,445,000	24,245,000	20,685,000	175,745,000	72,175,000	10,226,338	82,401,338	258,146,338
2020	55,180,000	37,995,000	28,345,000	40,100,000	22,420,000	184,040,000	75,435,000	10,060,898	85,495,898	269,535,898
2021	54,480,000	42,720,000	29,285,000	40,655,000	23,885,000	191,025,000	78,475,000	18,965,000	97,440,000	288,465,000
2022	75,030,000	25,405,000	19,445,000	45,170,000	25,040,000	190,090,000	84,015,000	19,690,000	103,705,000	293,795,000
2023	39,095,000	65,580,000	20,240,000	45,290,000	25,520,000	195,725,000	63,105,000	20,480,000	83,585,000	279,310,000
2024	42,050,000	67,520,000	20,700,000	46,605,000	21,305,000	198,180,000	65,635,000	9,650,806	75,285,806	273,465,806
2025	79,235,000	59,415,000	21,165,000	17,055,000	22,285,000	199,155,000	68,250,000	5,882,279	74,132,279	273,287,279
2026	37,935,000	43,075,000	12,070,000	33,255,000	23,410,000	149,745,000	69,210,000	5,659,303	74,869,303	224,614,303
2027	36,940,000	43,075,000	12,090,000	34,255,000	24,600,000	150,960,000	67,800,000	17,925,000	85,725,000	236,685,000
2028	36,940,000	43,075,000	12,115,000	35,280,000	26,465,000	153,875,000	66,490,000	18,600,000	85,090,000	238,965,000
2029	30,370,000	43,070,000	12,135,000	35,735,000	27,885,000	149,195,000	70,360,000	4,979,737	75,339,737	224,534,737
2030	4,800,000	32,645,000	12,160,000	36,205,000	29,395,000	115,205,000	74,385,000	19,325,000	93,710,000	208,915,000
2031	4,800,000	29,935,000	12,185,000	36,705,000	30,985,000	114,610,000	86,570,000	20,025,000	106,595,000	221,205,000
2032	4,800,000	29,935,000	12,210,000	37,225,000	32,635,000	116,805,000	91,190,000	20,775,000	111,965,000	228,770,000
2033	0	0	12,240,000	11,520,000	29,520,436	53,280,436	95,150,000	21,550,000	116,700,000	169,980,436
2034	0	0	12,265,000	12,095,000	31,153,961	55,513,961	100,825,000	0	100,825,000	156,338,961
2035	0	0	0	12,700,000	33,600,000	46,300,000	104,285,000	0	104,285,000	150,585,000
2036	0	0	0	13,335,000	35,395,000	48,730,000	109,240,000	0	109,240,000	157,970,000
2037	0	0	0	14,005,000	41,405,000	55,410,000	42,830,000	0	42,830,000	98,240,000
2038	0	0	0	14,705,000	43,575,000	58,280,000	31,905,000	0	31,905,000	90,185,000
2039	0	0	0	15,440,000	45,860,000	61,300,000	33,545,000	0	33,545,000	94,845,000
2040	0	0	0	16,210,000	32,960,000	49,170,000	20,145,000	0	20,145,000	69,315,000
2041	0	0	0	0	0	0	20,810,000	0	20,810,000	20,810,000
2042	0	0	0	0	0	0	14,030,000	0	14,030,000	14,030,000
2043	0	0	0	0	0	0	17,885,000	0	17,885,000	17,885,000
2044	0	0	0	0	0	0	18,680,000	0	18,680,000	18,680,000
2045	0	0	0	0	0	0	19,520,000	0	19,520,000	19,520,000
2046	0	0	0	0	0	0	20,505,000	0	20,505,000	20,505,000
2047	0	0	0	0	0	0	21,340,000	0	21,340,000	21,340,000
2048	0	0	0	0	0	0	22,325,000	0	22,325,000	22,325,000
2049	0	0	0	0	0	0	3,100,000	0	3,100,000	3,100,000
2050	0	0	0	0	0	0	3,200,000	0	3,200,000	3,200,000
2051	0	0	0	0	0	0	0	0	0	0
TOTAL	$ 825,634,584	722,875,000	490,245,000	668,635,000	731,969,397	$ 3,439,358,981	$ 2,022,375,000	267,737,045	$ 2,290,112,045	$ 5,729,471,026

(A) It is anticipated that Toll Road revenue will continue to be sufficient to meet debt requirements for both the revenue and tax bonds.

HARRIS COUNTY, TEXAS
TOTAL TAX AND REVENUE DEBT SERVICE REQUIREMENTS
EXCLUDES TOLL ROAD AUTHORITY
JUNE 26, 2012

FISCAL YEAR END FEBRUARY	COUNTY LIMITED SECURITIES TAX BONDS	COUNTY LIMITED SECURITIES CERTIFICATES OF OBLIGATION	COUNTY UNLIMITED TAX BONDS	FLOOD CONTROL LIMITED TAX BONDS	PORT OF HOUSTON UNLIMITED TAX BONDS	TOTAL TAX DEBT SERVICE REQUIREMENTS	HOTEL OCCUPANCY BONDS	TOTAL REVENUE DEBT SERVICE REQUIREMENTS	TOTAL DEBT SERVICE REQUIREMENTS
2014	89,073,115	0	65,087,738	45,297,912	51,849,544	251,308,309	18,471,682	18,471,682	269,779,991
2015	93,006,358	0	68,681,538	43,692,425	52,135,469	257,515,790	23,320,982	23,320,982	280,836,772
2016	93,461,600	0	68,102,738	42,205,056	52,144,219	255,913,613	23,317,782	23,317,782	279,231,395
2017	100,678,975	0	67,101,163	41,005,619	52,149,969	260,935,726	23,320,782	23,320,782	284,256,508
2018	95,629,887	0	71,305,513	40,980,369	54,337,144	262,252,913	23,759,142	23,759,142	286,012,055
2019	88,607,775	0	72,200,513	55,302,869	54,415,094	270,526,251	25,000,195	25,000,195	295,526,446
2020	80,022,163	0	65,486,100	69,890,831	55,129,169	270,528,263	25,018,121	25,018,121	295,546,384
2021	76,605,775	0	68,271,200	68,359,031	55,492,394	268,728,400	25,046,115	25,046,115	293,774,515
2022	94,511,025	0	48,820,525	70,834,181	55,470,806	269,636,537	25,074,283	25,074,283	294,710,820
2023	54,851,300	0	87,751,525	68,587,569	54,715,731	265,906,125	25,139,535	25,139,535	291,045,660
2024	55,879,575	0	86,427,525	67,638,069	49,267,056	259,212,225	25,166,088	25,166,088	284,378,313
2025	91,003,887	0	74,976,525	35,757,819	49,263,444	251,001,675	21,585,168	21,585,168	272,586,843
2026	45,668,825	0	55,715,175	51,092,500	49,256,606	201,733,106	21,590,078	21,590,078	223,323,184
2027	42,784,350	0	53,561,425	50,429,750	49,249,556	196,025,081	21,607,768	21,607,768	217,632,849
2028	40,944,962	0	51,407,675	49,742,000	49,910,044	192,004,681	21,672,800	21,672,800	213,677,481
2029	32,600,150	0	49,373,925	48,465,000	49,910,794	180,349,869	21,685,063	21,685,063	202,034,932
2030	5,520,000	0	36,920,425	47,180,250	49,912,581	139,533,256	21,730,217	21,730,217	161,263,473
2031	5,280,000	0	32,703,175	45,902,000	49,911,631	133,796,806	21,773,072	21,773,072	155,569,878
2032	5,040,000	0	31,319,088	44,586,750	49,910,188	130,856,026	21,841,712	21,841,712	152,697,738
2033	0	0	0	17,020,500	49,907,888	66,928,388	21,909,885	21,909,885	88,838,273
2034	0	0	0	17,019,500	49,908,025	66,927,525	0	0	66,927,525
2035	0	0	0	17,019,750	49,905,806	66,925,556	0	0	66,925,556
2036	0	0	0	17,019,750	49,910,275	66,930,025	0	0	66,930,025
2037	0	0	0	17,023,000	49,909,275	66,932,275	0	0	66,932,275
2038	0	0	0	17,022,750	49,910,112	66,932,862	0	0	66,932,862
2039	0	0	0	17,022,500	49,912,181	66,934,681	0	0	66,934,681
2040	0	0	0	17,020,500	34,608,000	51,628,500	0	0	51,628,500
2041	0	0	0	0	0	0	0	0	0
2042	0	0	0	0	0	0	0	0	0
2043	0	0	0	0	0	0	0	0	0
2044	0	0	0	0	0	0	0	0	0
2045	0	0	0	0	0	0	0	0	0
2046	0	0	0	0	0	0	0	0	0
2047	0	0	0	0	0	0	0	0	0
2048	0	0	0	0	0	0	0	0	0
2049	0	0	0	0	0	0	0	0	0
TOTAL	$1,191,169,722	0	1,155,213,491	1,123,118,250	1,368,403,001	$ 4,837,904,464	458,030,470	$ 458,030,470	$ 5,295,934,934

HARRIS COUNTY, TEXAS
TOTAL TAX AND REVENUE PRINCIPAL REQUIREMENTS
EXCLUDES TOLL ROAD AUTHORITY
JUNE 26, 2012

FISCAL YEAR END FEBRUARY	COUNTY LIMITED SECURITIES TAX BONDS	COUNTY LIMITED SECURITIES CERT. OF OBLIGATION	COUNTY UNLIMITED TAX BONDS	FLOOD CONTROL LIMITED TAX BONDS	PORT OF HOUSTON UNLIMITED TAX BONDS	TOTAL TAX PRINCIPAL REQUIREMENTS	HOTEL OCCUPANCY BONDS	TOTAL REVENUE PRINCIPAL REQUIREMENTS	TOTAL PRINCIPAL REQUIREMENTS
2014	43,530,584	0	17,457,902	11,805,000	14,345,000	87,138,486	6,464,438	6,464,438	93,602,924
2015	49,101,960	0	24,003,384	10,760,000	15,245,000	99,110,344	9,780,500	9,780,500	108,890,844
2016	51,495,277	0	23,877,743	9,785,000	15,950,000	101,108,020	9,411,510	9,411,510	110,519,530
2017	60,753,848	0	23,413,742	9,045,000	16,725,000	109,937,590	9,067,866	9,067,866	119,005,456
2018	58,277,915	0	28,127,229	9,450,000	19,720,000	115,575,144	9,218,370	9,218,370	124,793,514
2019	60,820,000	0	42,550,000	24,245,000	20,685,000	148,300,000	10,226,338	10,226,338	158,526,338
2020	55,180,000	0	37,995,000	40,100,000	22,420,000	155,695,000	10,060,898	10,060,898	165,755,898
2021	54,480,000	0	42,720,000	40,655,000	23,885,000	161,740,000	18,965,000	18,965,000	180,705,000
2022	75,030,000	0	25,405,000	45,170,000	25,040,000	170,645,000	19,690,000	19,690,000	190,335,000
2023	39,095,000	0	65,580,000	45,290,000	25,520,000	175,485,000	20,480,000	20,480,000	195,965,000
2024	42,050,000	0	67,520,000	46,605,000	21,305,000	177,480,000	9,650,806	9,650,806	187,130,806
2025	79,235,000	0	59,415,000	17,055,000	22,285,000	177,990,000	5,882,279	5,882,279	183,872,279
2026	37,935,000	0	43,075,000	33,255,000	23,410,000	137,675,000	5,659,303	5,659,303	143,334,303
2027	36,940,000	0	43,075,000	34,255,000	24,600,000	138,870,000	17,925,000	17,925,000	156,795,000
2028	36,940,000	0	43,075,000	35,280,000	26,465,000	141,760,000	18,600,000	18,600,000	160,360,000
2029	30,370,000	0	43,070,000	35,735,000	27,885,000	137,060,000	4,979,737	4,979,737	142,039,737
2030	4,800,000	0	32,645,000	36,205,000	29,395,000	103,045,000	19,325,000	19,325,000	122,370,000
2031	4,800,000	0	29,935,000	36,705,000	30,985,000	102,425,000	20,025,000	20,025,000	122,450,000
2032	4,800,000	0	29,935,000	37,225,000	32,635,000	104,595,000	20,775,000	20,775,000	125,370,000
2033	0	0	0	11,520,000	29,520,436	41,040,436	21,550,000	21,550,000	62,590,436
2034	0	0	0	12,095,000	31,153,961	43,248,961	0	0	43,248,961
2035	0	0	0	12,700,000	33,600,000	46,300,000	0	0	46,300,000
2036	0	0	0	13,335,000	35,395,000	48,730,000	0	0	48,730,000
2037	0	0	0	14,005,000	41,405,000	55,410,000	0	0	55,410,000
2038	0	0	0	14,705,000	43,575,000	58,280,000	0	0	58,280,000
2039	0	0	0	15,440,000	45,860,000	61,300,000	0	0	61,300,000
2040	0	0	0	16,210,000	32,960,000	49,170,000	0	0	49,170,000
2041	0	0	0	0	0	0	0	0	0
TOTAL	$ 825,634,584	0	722,875,000	668,635,000	731,969,397	$ 2,949,113,981	267,737,045	$ 267,737,045	$ 3,216,851,026

HARRIS COUNTY, TEXAS
TOTAL TAX AND REVENUE DEBT SERVICE REQUIREMENTS - EXCLUDES TOLL ROAD DEBT SERVICE
JUNE 26, 2012

FISCAL YEAR END FEBRUARY	COUNTY LIMITED TAX BONDS	COUNTY UNLIMITED TAX BONDS	FLOOD CONTROL LIMITED TAX BONDS	PORT OF HOUSTON UNLIMITED TAX BONDS	TOTAL TAX DEBT SERVICE REQUIREMENTS	HOTEL OCCUPANCY BONDS	TOTAL REVENUE DEBT SERVICE REQUIREMENTS	TOTAL DEBT SERVICE REQUIREMENTS
2014	89,073,115	65,087,738	45,297,912	51,849,544	251,308,309	18,471,682	18,471,682	269,779,991
2015	93,006,358	68,681,538	43,692,425	52,135,469	257,515,790	23,320,982	23,320,982	280,836,772
2016	93,461,600	68,102,738	42,205,056	52,144,219	255,913,613	23,317,782	23,317,782	279,231,395
2017	100,678,975	67,101,163	41,005,619	52,149,969	260,935,726	23,320,782	23,320,782	284,256,508
2018	95,629,887	71,305,513	40,980,369	54,337,144	262,252,913	23,759,142	23,759,142	286,012,055
2019	88,607,775	72,200,513	55,302,869	54,415,094	270,526,251	25,000,195	25,000,195	295,526,446
2020	80,022,163	65,486,100	69,890,831	55,129,169	270,528,263	25,018,121	25,018,121	295,546,384
2021	76,605,775	68,271,200	68,359,031	55,492,394	268,728,400	25,046,115	25,046,115	293,774,515
2022	94,511,025	48,820,525	70,834,181	55,470,806	269,636,537	25,074,283	25,074,283	294,710,820
2023	54,851,300	87,751,525	68,587,569	54,715,731	265,906,125	25,139,535	25,139,535	291,045,660
2024	55,879,575	86,427,525	67,638,069	49,267,056	259,212,225	25,166,088	25,166,088	284,378,313
2025	91,003,887	74,976,525	35,757,819	49,263,444	251,001,675	21,585,168	21,585,168	272,586,843
2026	45,668,825	55,715,175	51,092,500	49,256,606	201,733,106	21,590,078	21,590,078	223,323,184
2027	42,784,350	53,561,425	50,429,750	49,249,556	196,025,081	21,607,768	21,607,768	217,632,849
2028	40,944,962	51,407,675	49,742,000	49,910,044	192,004,681	21,672,800	21,672,800	213,677,481
2029	32,600,150	49,373,925	48,465,000	49,910,794	180,349,869	21,685,063	21,685,063	202,034,932
2030	5,520,000	36,920,425	47,180,250	49,912,581	139,533,256	21,730,217	21,730,217	161,263,473
2031	5,280,000	32,703,175	45,902,000	49,911,631	133,796,806	21,773,072	21,773,072	155,569,878
2032	5,040,000	31,319,088	44,586,750	49,910,188	130,856,026	21,841,712	21,841,712	152,697,738
2033	0	0	17,020,500	49,907,888	66,928,388	21,909,885	21,909,885	88,838,273
2034	0	0	17,019,500	49,908,025	66,927,525	0	0	66,927,525
2035	0	0	17,019,750	49,905,806	66,925,556	0	0	66,925,556
2036	0	0	17,019,750	49,910,275	66,930,025	0	0	66,930,025
2037	0	0	17,023,000	49,909,275	66,932,275	0	0	66,932,275
2038	0	0	17,022,750	49,910,112	66,932,862	0	0	66,932,862
2039	0	0	17,022,500	49,912,181	66,934,681	0	0	66,934,681
2040	0	0	17,020,500	34,608,000	51,628,500	0	0	51,628,500
2041	0	0	0	0	0	0	0	0
2042	0	0	0	0	0	0	0	0
2043	0	0	0	0	0	0	0	0
2044	0	0	0	0	0	0	0	0
2045	0	0	0	0	0	0	0	0
2046	0	0	0	0	0	0	0	0
2047	0	0	0	0	0	0	0	0
2048	0	0	0	0	0	0	0	0
2049	0	0	0	0	0	0	0	0
2050	0	0	0	0	0	0	0	0
TOTAL	$ 1,191,169,722	1,155,213,491	1,123,118,250	1,368,403,001	$ 4,837,904,464	458,030,470	$ 458,030,470	$ 5,295,934,934

HARRIS COUNTY, TEXAS
TOTAL TAX AND REVENUE PRINCIPAL REQUIREMENTS - EXCLUDES TOLL ROAD PRINCIPAL
JUNE 26, 2012

FISCAL YEAR END FEBRUARY	COUNTY LIMITED TAX BONDS	COUNTY UNLIMITED TAX BONDS	FLOOD CONTROL LIMITED TAX BONDS	PORT OF HOUSTON UNLIMITED TAX BONDS	TOTAL TAX PRINCIPAL REQUIREMENTS	HOTEL OCCUPANCY BONDS	TOTAL REVENUE PRINCIPAL REQUIREMENTS	TOTAL PRINCIPAL REQUIREMENTS
2014	43,530,584	17,457,902	11,805,000	14,345,000	87,138,486	6,464,438	6,464,438	93,602,924
2015	49,101,960	24,003,384	10,760,000	15,245,000	99,110,344	9,780,500	9,780,500	108,890,844
2016	51,495,277	23,877,743	9,785,000	15,950,000	101,108,020	9,411,510	9,411,510	110,519,530
2017	60,753,848	23,413,742	9,045,000	16,725,000	109,937,590	9,067,866	9,067,866	119,005,456
2018	58,277,915	28,127,229	9,450,000	19,720,000	115,575,144	9,218,370	9,218,370	124,793,514
2019	60,820,000	42,550,000	24,245,000	20,685,000	148,300,000	10,226,338	10,226,338	158,526,338
2020	55,180,000	37,995,000	40,100,000	22,420,000	155,695,000	10,060,898	10,060,898	165,755,898
2021	54,480,000	42,720,000	40,655,000	23,885,000	161,740,000	18,965,000	18,965,000	180,705,000
2022	75,030,000	25,405,000	45,170,000	25,040,000	170,645,000	19,690,000	19,690,000	190,335,000
2023	39,095,000	65,580,000	45,290,000	25,520,000	175,485,000	20,480,000	20,480,000	195,965,000
2024	42,050,000	67,520,000	46,605,000	21,305,000	177,480,000	9,650,806	9,650,806	187,130,806
2025	79,235,000	59,415,000	17,055,000	22,285,000	177,990,000	5,882,279	5,882,279	183,872,279
2026	37,935,000	43,075,000	33,255,000	23,410,000	137,675,000	5,659,303	5,659,303	143,334,303
2027	36,940,000	43,075,000	34,255,000	24,600,000	138,870,000	17,925,000	17,925,000	156,795,000
2028	36,940,000	43,075,000	35,280,000	26,465,000	141,760,000	18,600,000	18,600,000	160,360,000
2029	30,370,000	43,070,000	35,735,000	27,885,000	137,060,000	4,979,737	4,979,737	142,039,737
2030	4,800,000	32,645,000	36,205,000	29,395,000	103,045,000	19,325,000	19,325,000	122,370,000
2031	4,800,000	29,935,000	36,705,000	30,985,000	102,425,000	20,025,000	20,025,000	122,450,000
2032	4,800,000	29,935,000	37,225,000	32,635,000	104,595,000	20,775,000	20,775,000	125,370,000
2033	0	0	11,520,000	29,520,436	41,040,436	21,550,000	21,550,000	62,590,436
2034	0	0	12,095,000	31,153,961	43,248,961	0	0	43,248,961
2035	0	0	12,700,000	33,600,000	46,300,000	0	0	46,300,000
2036	0	0	13,335,000	35,395,000	48,730,000	0	0	48,730,000
2037	0	0	14,005,000	41,405,000	55,410,000	0	0	55,410,000
2038	0	0	14,705,000	43,575,000	58,280,000	0	0	58,280,000
2039	0	0	15,440,000	45,860,000	61,300,000	0	0	61,300,000
2040	0	0	16,210,000	32,960,000	49,170,000	0	0	49,170,000
2041	0	0	0	0	0	0	0	0
TOTAL	$ 825,634,584	722,875,000	668,635,000	731,969,397	$ 2,949,113,981	267,737,045	$ 267,737,045	$ 3,216,851,026

HARRIS COUNTY, TEXAS
TOLL ROAD TAX AND REVENUE DEBT SERVICE REQUIREMENTS
JUNE 26, 2012

FISCAL YEAR ENDING FEBRUARY	TOLL ROAD UNLIMITED TAX BONDS	TOLL ROAD UNLIMITED REVENUE BONDS	TOTAL TOLL ROAD DEBT SERVICE REQUIREMENTS (A)
2014	84,705,934	143,221,371	227,927,305
2015	82,855,667	144,468,180	227,323,847
2016	58,516,811	145,640,337	204,157,148
2017	42,799,013	154,002,980	196,801,993
2018	41,737,731	155,136,590	196,874,321
2019	41,187,050	153,636,376	194,823,426
2020	40,622,563	153,893,585	194,516,148
2021	40,049,775	153,769,341	193,819,116
2022	28,930,613	155,477,888	184,408,501
2023	28,689,022	131,063,194	159,752,216
2024	28,084,903	130,484,225	158,569,128
2025	27,462,059	129,876,856	157,338,915
2026	17,500,337	127,469,719	144,970,056
2027	16,886,137	122,641,162	139,527,299
2028	16,275,756	117,984,525	134,260,281
2029	15,659,194	118,462,006	134,121,200
2030	15,046,450	118,955,981	134,002,431
2031	14,432,394	127,232,319	141,664,713
2032	13,817,025	127,503,844	141,320,869
2033	13,205,212	126,900,156	140,105,368
2034	12,586,956	127,752,394	140,339,350
2035	0	126,353,554	126,353,554
2036	0	126,598,544	126,598,544
2037	0	56,541,288	56,541,288
2038	0	43,779,113	43,779,113
2039	0	43,782,863	43,782,863
2040	0	29,040,613	29,040,613
2041	0	28,665,100	28,665,100
2042	0	20,979,925	20,979,925
2043	0	24,001,031	24,001,031
2044	0	23,843,950	23,843,950
2045	0	23,688,950	23,688,950
2046	0	23,631,169	23,631,169
2047	0	23,375,613	23,375,613
2048	0	23,222,156	23,222,156
2049	0	3,337,500	3,337,500
2050	0	3,280,000	3,280,000
TOTAL	$ 681,050,602	3,489,694,398	$ 4,170,745,000

(A) It is anticipated that Toll Road revenue will continue to be sufficient to meet the debt requirements for both the revenue and tax bonds.

HARRIS COUNTY, TEXAS
TOLL ROAD TAX AND REVENUE PRINCIPAL REQUIREMENTS
JUNE 26, 2012

FISCAL YEAR ENDING FEBRUARY	TOLL ROAD UNLIMITED TAX BONDS	TOLL ROAD UNLIMITED REVENUE BONDS	TOTAL TOLL ROAD PRINCIPAL REQUIREMENTS
2014	57,705,000	47,610,000	105,315,000
2015	62,770,000	51,255,000	114,025,000
2016	40,685,000	54,820,000	95,505,000
2017	26,380,000	65,955,000	92,335,000
2018	26,610,000	70,320,000	96,930,000
2019	27,445,000	72,175,000	99,620,000
2020	28,345,000	75,435,000	103,780,000
2021	29,285,000	78,475,000	107,760,000
2022	19,445,000	84,015,000	103,460,000
2023	20,240,000	63,105,000	83,345,000
2024	20,700,000	65,635,000	86,335,000
2025	21,165,000	68,250,000	89,415,000
2026	12,070,000	69,210,000	81,280,000
2027	12,090,000	67,800,000	79,890,000
2028	12,115,000	66,490,000	78,605,000
2029	12,135,000	70,360,000	82,495,000
2030	12,160,000	74,385,000	86,545,000
2031	12,185,000	86,570,000	98,755,000
2032	12,210,000	91,190,000	103,400,000
2033	12,240,000	95,150,000	107,390,000
2034	12,265,000	100,825,000	113,090,000
2035	0	104,285,000	104,285,000
2036	0	109,240,000	109,240,000
2037	0	42,830,000	42,830,000
2038	0	31,905,000	31,905,000
2039	0	33,545,000	33,545,000
2040	0	20,145,000	20,145,000
2041	0	20,810,000	20,810,000
2042	0	14,030,000	14,030,000
2043	0	17,885,000	17,885,000
2044	0	18,680,000	18,680,000
2045	0	19,520,000	19,520,000
2046	0	20,505,000	20,505,000
2047	0	21,340,000	21,340,000
2048	0	22,325,000	22,325,000
2049	0	3,100,000	3,100,000
2050	0	3,200,000	3,200,000
2051	0	0	0
TOTAL	$ 490,245,000	2,022,375,000	$ 2,512,620,000

(A) It is anticipated that Toll Road revenue will continue to be sufficient to meet the debt requirements for both the revenue and tax bonds.

HARRIS COUNTY, TEXAS
TOTAL COUNTY TAX AND REVENUE DEBT SERVICE REQUIREMENTS
RELIANT PARK COMPLEX SUMMARY
JUNE 26, 2012

	HOTEL OCCUPANCY TAX DEBT SERVICE			
FISCAL YEAR END FEBRUARY	GENERAL OBLIGATION AND REVENUE 2002 REFUNDING BONDS	TAX & SUB LIEN REVENUE REFUNDING 2004 - B BONDS	TAX & SUB LIEN REVENUE REFUNDING 2009 - C BONDS	TOTAL RELIANT PARK COMPLEX DEBT SERVICE
2014	11,215,000	5,464,496	612,097	17,291,593
2015	13,825,000	5,464,496	1,626,233	20,915,729
2016	13,825,000	5,464,496	1,624,783	20,914,279
2017	13,825,000	5,464,496	1,626,142	20,915,638
2018	13,825,000	5,873,964	1,624,274	21,323,238
2019	13,825,000	7,020,214	1,625,349	22,470,563
2020	13,825,000	7,035,144	1,626,162	22,486,306
2021	0	19,855,003	1,625,899	21,480,902
2022	0	19,885,233	1,623,861	21,509,094
2023	0	19,943,187	1,625,050	21,568,237
2024	16,210,000	4,967,999	1,624,710	22,802,709
2025	16,210,000	4,974,088	0	21,184,088
2026	16,210,000	4,978,631	0	21,188,631
2027	0	19,995,455	0	19,995,455
2028	0	20,055,635	0	20,055,635
2029	17,915,000	3,488,751	0	21,403,751
2030	0	20,108,767	0	20,108,767
2031	0	20,148,425	0	20,148,425
2032	0	20,211,943	0	20,211,943
2033	0	20,275,029	0	20,275,029
2034	0	0	0	0
2035	0	0	0	0
2036	0	0	0	0
2037	0	0	0	0
2038	0	0	0	0
2039	0	0	0	0
2040	0	0	0	0
TOTAL	$ 160,710,000	240,675,451	16,864,560	$ 418,250,011

HARRIS COUNTY, TEXAS
TOTAL COUNTY TAX AND REVENUE PRINCIPAL REQUIREMENTS
RELIANT PARK COMPLEX SUMMARY
JUNE 26, 2012

FISCAL YEAR END FEBRUARY	GENERAL OBLIGATION AND REVENUE 2002 REFUNDING BONDS	TAX & SUB LIEN REVENUE REFUNDING 2004 - B BONDS (A)	TAX & SUB LIEN REVENUE REFUNDING 2009 - C BONDS (A)	TOTAL RELIANT PARK COMPLEX PRINCIPAL
2014	6,464,438	0	0	6,464,438
2015	7,495,500	0	2,285,000	9,780,500
2016	7,036,510	0	1,075,592	8,112,102
2017	6,592,866	0	1,120,880	7,713,746
2018	6,183,370	416,422	1,170,697	7,770,489
2019	5,781,339	1,596,285	1,231,836	8,609,460
2020	5,395,898	1,665,689	1,297,504	8,359,091
2021	0	14,759,855	1,365,436	16,125,291
2022	0	15,291,950	1,433,368	16,725,318
2023	0	15,870,314	1,508,094	17,378,408
2024	4,875,806	1,179,863	1,585,083	7,640,752
2025	4,557,279	1,226,132	0	5,783,411
2026	4,284,303	1,272,401	0	5,556,704
2027	0	16,587,485	0	16,587,485
2028	0	17,212,119	0	17,212,119
2029	3,954,736	948,517	0	4,903,253
2030	0	17,883,021	0	17,883,021
2031	0	18,530,789	0	18,530,789
2032	0	19,224,826	0	19,224,826
2033	0	19,941,998	0	19,941,998
2034	0	0	0	0
2035	0	0	0	0
2036	0	0	0	0
2037	0	0	0	0
2038	0	0	0	0
2039	0	0	0	0
2040	0	0	0	0
2041	0	0	0	0
TOTAL	$ 62,622,045	163,607,666	14,073,490	$ 240,303,201

HARRIS COUNTY, TEXAS
TOTAL COUNTY TAX AND REVENUE DEBT SERVICE REQUIREMENTS
DOMED STADIUM COMPLEX SUMMARY
JUNE 26, 2012

FISCAL YEAR END FEBRUARY	TAX & SUB LIEN REVENUE REFUNDING 2004 - A (AMT) HOT BONDS	TAX & SUB LIEN REVENUE REFUNDING 2004 - B HOT BONDS (A)	TAX & SUB LIEN REVENUE REFUNDING 2009 - C HOT BONDS (A)	TOTAL DOMED STADIUM COMPLEX DEBT SERVICE
2014	0	440,624	739,466	1,180,090
2015	0	440,624	1,964,629	2,405,253
2016	0	440,624	1,962,879	2,403,503
2017	0	440,624	1,964,520	2,405,144
2018	0	473,641	1,962,263	2,435,904
2019	0	566,068	1,963,563	2,529,631
2020	0	567,271	1,964,544	2,531,815
2021	0	1,600,987	1,964,226	3,565,213
2022	0	1,603,425	1,961,764	3,565,189
2023	0	1,608,098	1,963,200	3,571,298
2024	0	400,589	1,962,790	2,363,379
2025	0	401,080	0	401,080
2026	0	401,447	0	401,447
2027	0	1,612,313	0	1,612,313
2028	0	1,617,165	0	1,617,165
2029	0	281,312	0	281,312
2030	0	1,621,450	0	1,621,450
2031	0	1,624,647	0	1,624,647
2032	0	1,629,769	0	1,629,769
2033	0	1,634,856	0	1,634,856
2034	0	0	0	0
2035	0	0	0	0
2036	0	0	0	0
TOTAL	$ 0	19,406,614	20,373,844	$ 39,780,458

HARRIS COUNTY, TEXAS
TOTAL COUNTY TAX AND REVENUE PRINCIPAL REQUIREMENTS
DOMED STADIUM COMPLEX SUMMARY
JUNE 26, 2012

FISCAL YEAR END FEBRUARY	TAX & SUB LIEN REVENUE REFUNDING 2004 - A (AMT) HOT BONDS	TAX & SUB LIEN REVENUE REFUNDING 2004 - B HOT BONDS (A)	TAX & SUB LIEN REVENUE REFUNDING 2009 - C HOT BONDS (A)	TOTAL DOMED STADIUM COMPLEX PRINCIPAL
2014	0	0	0	0
2015	0	0	1,250,167	1,250,167
2016	0	0	1,299,408	1,299,408
2017	0	0	1,354,120	1,354,120
2018	0	33,578	1,414,303	1,447,881
2019	0	128,715	1,488,164	1,616,879
2020	0	134,311	1,567,496	1,701,807
2021	0	1,190,145	1,649,564	2,839,709
2022	0	1,233,050	1,731,632	2,964,682
2023	0	1,279,686	1,821,906	3,101,592
2024	0	95,137	1,914,917	2,010,054
2025	0	98,868	0	98,868
2026	0	102,599	0	102,599
2027	0	1,337,515	0	1,337,515
2028	0	1,387,881	0	1,387,881
2029	0	76,483	0	76,483
2030	0	1,441,979	0	1,441,979
2031	0	1,494,211	0	1,494,211
2032	0	1,550,174	0	1,550,174
2033	0	1,608,002	0	1,608,002
2034	0	0	0	0
2035	0	0	0	0
2036	0	0	0	0
2037	0	0	0	0
TOTAL	$ 0	13,192,334	15,491,677	$ 28,684,011

(A) These values represent the weighted average principal related to the Astrodome Stadium that are included in the Hot Refunding Series 2004-B and 2009-C which refunded the Certificates of Obligation 1997 and Tax and Subordinate Lien Refunding Series 2008-A respectively as determined by the Office of Financial Services.

HARRIS COUNTY, TEXAS
FLOOD CONTROL DISTRICT
DEBT SERVICE REQUIREMENTS
JUNE 26, 2012

FISCAL YEAR END FEBRUARY	FLOOD CONTROL GENERAL OBLIGATION DEBT	FLOOD CONTROL COMMERCIAL PAPER REFUNDED DEBT	TOTAL FLOOD CONTROL DEBT
2014	8,250,693.76	37,047,218.76	45,297,912.52
2015	6,737,356.26	36,955,068.76	43,692,425.02
2016	5,567,237.50	36,637,818.76	42,205,056.26
2017	4,384,000.00	36,621,618.76	41,005,618.76
2018	4,384,000.00	36,596,368.76	40,980,368.76
2019	4,384,000.00	50,918,868.76	55,302,868.76
2020	4,384,000.00	65,506,831.26	69,890,831.26
2021	4,384,000.00	63,975,031.26	68,359,031.26
2022	4,384,000.00	66,450,181.26	70,834,181.26
2023	4,384,000.00	64,203,568.76	68,587,568.76
2024	4,384,000.00	63,254,068.76	67,638,068.76
2025	4,384,000.00	31,373,818.76	35,757,818.76
2026	17,184,000.00	33,908,500.00	51,092,500.00
2027	16,544,000.00	33,885,750.00	50,429,750.00
2028	15,904,000.00	33,838,000.00	49,742,000.00
2029	15,296,000.00	33,169,000.00	48,465,000.00
2030	14,688,000.00	32,492,250.00	47,180,250.00
2031	14,080,000.00	31,822,000.00	45,902,000.00
2032	13,440,000.00	31,146,750.00	44,586,750.00
2033	-	17,020,500.00	17,020,500.00
2034	-	17,019,500.00	17,019,500.00
2035	-	17,019,750.00	17,019,750.00
2036	-	17,019,750.00	17,019,750.00
2037	-	17,023,000.00	17,023,000.00
2038	-	17,022,750.00	17,022,750.00
2039	-	17,022,500.00	17,022,500.00
2040	-	17,020,500.00	17,020,500.00
2041	-	-	-
TOTAL	167,147,287.52	955,970,962.62	1,123,118,250.14

(A) These refundings restored the Flood Control District Commercial Paper Program to its original capacity of The County is required to leva an annual ad valorem tax for these bonds within its statutory limited rate. Tax transfers are made from the corresponding County debt service fund to the Flood Control debt service funds as necessary for processing actual payments.

HARRIS COUNTY, TEXAS
FLOOD CONTROL DISTRICT
PRINCIPAL REQUIREMENTS
JUNE 26, 2012

FISCAL YEAR ENDING FEBRUARY	FLOOD CONTROL GENERAL OBLIGATION DEBT	FLOOD CONTROL COMMERCIAL PAPER REFUNDED	TOTAL FLOOD CONTROL PRINCIPAL REQUIREMENTS
2014	3,535,000	8,270,000	11,805,000
2015	2,200,000	8,560,000	10,760,000
2016	1,135,000	8,650,000	9,785,000
2017	0	9,045,000	9,045,000
2018	0	9,450,000	9,450,000
2019	0	24,245,000	24,245,000
2020	0	40,100,000	40,100,000
2021	0	40,655,000	40,655,000
2022	0	45,170,000	45,170,000
2023	0	45,290,000	45,290,000
2024	0	46,605,000	46,605,000
2025	0	17,055,000	17,055,000
2026	12,800,000	20,455,000	33,255,000
2027	12,800,000	21,455,000	34,255,000
2028	12,800,000	22,480,000	35,280,000
2029	12,800,000	22,935,000	35,735,000
2030	12,800,000	23,405,000	36,205,000
2031	12,800,000	23,905,000	36,705,000
2032	12,800,000	24,425,000	37,225,000
2033	0	11,520,000	11,520,000
2034	0	12,095,000	12,095,000
2035	0	12,700,000	12,700,000
2036	0	13,335,000	13,335,000
2037	0	14,005,000	14,005,000
2038	0	14,705,000	14,705,000
2039	0	15,440,000	15,440,000
2040	0	16,210,000	16,210,000
2041	0	0	0
2042	0	0	0
2043			0
TOTAL	$ 96,470,000	572,165,000	$ 668,635,000

(A) These refundings restored the Flood Control District Commercial Paper Program to its original capacity of $200 million. The County is required to leva an annual ad valorem tax for these bonds within its statutory limited rate. Tax transfers are made from the corresponding County debt service fund to the Flood Control debt service funds as necessary for processing actual payments.

HARRIS COUNTY, TEXAS
BONDS AUTHORIZED BUT UNISSUED (MILLIONS)
JUNE 26,2012

BOND SCHEDULE VOTED NOVEMBER 1983			
DESCRIPTION	VOTED	SOLD	UNSOLD
1983 TOLL ROAD	$ 900.000	884.852	$ 15.148
TOTAL	$ 900.000	884.852	$ 15.148

BOND SCHEDULE VOTED NOVEMBER 1987			
DESCRIPTION	VOTED	SOLD	UNSOLD
1987 ROAD	$ 255.000	255.000	$ 0.000
1987 PARKS	13.000	13.000	0.000
1987 PARKING FACILITIES	5.000	5.000	0.000
1987 LIBRARY	3.500	3.500	0.000
1987 FLOOD CONTROL	250.000	250.000	0.000
1987 PORT OF HOUSTON	100.000	100.000	0.000
TOTAL	$ 626.500	626.50	$ 0.000

BOND SCHEDULE VOTED NOVEMBER 1989			
DESCRIPTION	VOTED	SOLD	UNSOLD
1989 FIRE TRAINING SITE	$ 5.000	5.000	$ 0.000
1989 PORT OF HOUSTON	130.000	130.000	0.000
TOTAL	$ 135.000	135.000	$ 0.000

BOND SCHEDULE VOTED NOVEMBER 1993			
DESCRIPTION	VOTED	SOLD	UNSOLD
1993 CRIMINAL JUSTICE CENTER	$ 85.000	85.000	$ 0.000
1993 PORT OF HOUSTON	150.000	150.000	0.000
TOTAL	$ 235.000	235.000	$ 0.000

BOND SCHEDULE VOTED NOVEMBER 1997			
DESCRIPTION	VOTED	SOLD	UNSOLD
1997 ROADS	$ 356.000	356.000	$ 0.000
1997 LIBRARY	15.000	15.000	0.000
1997 PARKS	7.000	7.000	0.000
TOTAL	$ 378.000	378.000	$ 0.000

BOND SCHEDULE VOTED NOVEMBER 1999			
DESCRIPTION	VOTED	SOLD	UNSOLD
1999 CIVIL JUSTICE CENTER	$ 119.000	86.000	$ 33.000
1999 PORT OF HOUSTON	387.000	387.000	0.000
TOTAL	$ 506.000	473.000	$ 33.000

BOND SCHEDULE VOTED NOVEMBER 2001			
DESCRIPTION	VOTED	SOLD	UNSOLD
2001 ROADS	$ 475.000	374.220	100.780
2001 PARKS	60.000	60.000	0.000
TOTAL	$ 535.000	434.220	$ 100.780

BOND SCHEDULE VOTED NOVEMBER 2007			
DESCRIPTION	VOTED	SOLD	UNSOLD
2007 ROADS	$ 190.000	0.000	$ 190.000
2007 PARKS	95.000	30.000	65.000
2007 FORENSIC CENTER	80.000	0.000	80.000
2007 FAMILY LAW CENTER	70.000	0.000	70.000
2007 PORT OF HOUSTON	250.000	250.000	0.000
TOTAL	$ 685.000	280.000	$ 405.000

TOTAL	$ 4,000.500	3,446.572	$ 553.928

Harris County, Texas

Schedule of Voter Bonds Authorized

but not issued as of June 26, 2012

Balance of authorized but unsold bonds:

	County and Flood Control		
1987	Flood Control	$	0
2001	Roads		100,780,000
2007	Roads		190,000,000
1999	Civil Justice Center		33,000,000
2001	Parks		0
2007	Parks		65,000,000
2007	Forensic Center		80,000,000
2007	Family Law Center		70,000,000
	Subtotal - County and Flood Control	$	538,780,000
1983	Toll Road	$	15,148,000
	Subtotal - Toll Road Authority	$	15,148,000
	Port of Houston		
1989	Deepening and Widening of Ship Channel	$	0
1999	Port Improvements		0
2007	Port Improvements, docks, security		0
	Subtotal - Port of Houston	$	0
Total Bonds Authorized but unissued as of February 29, 2012		$	553,928,000

Harris County, Texas

Schedule of Net Voter Approved Bonds Available

but not issued as of June 26, 2012

	County and Flood Control	Net Bonds	CP Issued	Available
1987	Flood Control	$ 0	0	$ 0
2001	Roads	100,780,000	100,780,000	0
2007	Roads	190,000,000	44,723,000	145,277,000
1999	Civil Justice Center	33,000,000	0	33,000,000
2001	Parks	0	0	0
2007	Parks	65,000,000	0	65,000,000
2007	Forensic Center	80,000,000	0	80,000,000
2007	Family Law Center	70,000,000	0	70,000,000
	Subtotal - County and Flood Control	$ 538,780,000	145,503,000	$ 393,277,000
1983	Toll Road	$ 15,148,000	0	$ 15,148,000
	Subtotal - Toll Road Authority	$ 15,148,000	0	$ 15,148,000
	Port of Houston			
1989	Deepening and Widening of Ship Channel	$ 0	0	$ 0
1999	Port Improvements	0	0	0
2007	Port Improvements, docks, security	0	0	0
	Subtotal - Port of Houston	$ 0	0	$ 0
	Total Bonds Authorized but unissued less Commercial Paper Outstanding is bond funds available as of June 26, 2012	$ 553,928,000	145,503,000	$ 408,425,000

The County Policy on voter authorized bonds is that the sum of the Commercial Paper issued and the Unissued Bonds combined total can not exceed the original Voter Authorized Bonds by year.

HARRIS COUNTY, TEXAS
ESTIMATED TAXABLE VALUATION BY ENTITY
APRIL 26, 2012

TAX YEAR	COUNTY	FLOOD	PORT	HOSPITAL DISTRICT
2011	276,615,985,032	268,422,692,672	268,394,393,114	268,428,610,480
2012	281,944,759,976	273,670,036,783	273,632,404,261	273,670,036,783
2013	284,763,813,988	276,406,737,151	276,331,095,781	276,406,737,151
2014	287,611,058,539	279,170,804,522	279,056,774,217	279,170,804,522
2015	290,486,775,536	281,962,512,567	281,809,709,437	281,962,512,567
2016	293,391,249,704	284,782,137,693	284,590,174,010	284,782,137,693
2017	296,324,768,613	287,629,959,070	287,398,443,228	287,629,959,070
2018	299,287,622,710	290,506,258,661	290,234,795,138	290,506,258,661
2019	302,280,105,349	293,411,321,247	293,099,510,568	293,411,321,247
2020	305,302,512,815	296,433,728,713	296,081,167,404	296,433,728,713
2021	305,302,512,815	296,433,728,713	296,081,167,404	296,433,728,713
2022	305,302,512,815	296,433,728,713	296,081,167,404	296,433,728,713
2023	305,302,512,815	296,433,728,713	296,081,167,404	296,433,728,713
2024	305,302,512,815	296,433,728,713	296,081,167,404	296,433,728,713
2025	305,302,512,815	296,433,728,713	296,081,167,404	296,433,728,713
2026	305,302,512,815	296,433,728,713	296,081,167,404	296,433,728,713
2027	305,302,512,815	296,433,728,713	296,081,167,404	296,433,728,713
2028	305,302,512,815	296,433,728,713	296,081,167,404	296,433,728,713
2029	305,302,512,815	296,433,728,713	296,081,167,404	296,433,728,713
2030	305,302,512,815	296,433,728,713	296,081,167,404	296,433,728,713
2031	305,302,512,815	296,433,728,713	296,081,167,404	296,433,728,713
2032	305,302,512,815	296,433,728,713	296,081,167,404	296,433,728,713
2033	305,302,512,815	296,433,728,713	296,081,167,404	296,433,728,713
2034	305,302,512,815	296,433,728,713	296,081,167,404	296,433,728,713
2035	305,302,512,815	296,433,728,713	296,081,167,404	296,433,728,713
2036	305,302,512,815	296,433,728,713	296,081,167,404	296,433,728,713
2037	305,302,512,815	296,433,728,713	296,081,167,404	296,433,728,713
2038	305,302,512,815	296,433,728,713	296,081,167,404	296,433,728,713
2039	305,302,512,815	296,433,728,713	296,081,167,404	296,433,728,713
2040	305,302,512,815	296,433,728,713	296,081,167,404	296,433,728,713
2041	305,302,512,815	296,433,728,713	296,081,167,404	296,433,728,713
2042	305,302,512,815	296,433,728,713	296,081,167,404	296,433,728,713

(A) The County taxable value for the Tax Year 2011 is from the HCAD updated certified valuation reports dated February 10, 2012 plus the State Rolling Stock for the County of $39,358,818.

(B) The County Tax Year 2012 is calculated from the HCAD estimate dated April 26, 2012 mid-range value plus State Rolling Stock of $39,358,818.

(C) The County Tax Years 2013 through 2020 is the base Tax Year 2012 mid-range value and increases by 1.0% annually plus State Rolling Stock of $39,358,818.

(D) The Flood Control, Port and Hospital District Tax Year 2011 is from the HCAD updated certified valuation reports dated February 10, 2012 which is net of the Freeport Exemption of $8,153,826,114. The Port is further reduced by $37,632,522 Goods-in-transit Exemption.

(E) The Flood Control, Port and Hospital District Tax Year 2012 is calculated from the HCAD estimate dated April 26, 2012 mid-range values. The valuation was reduced by the estimated Freeport Exemption. The Port is also reduced by the estimated Goods-in-transit Exemption.

(F) The Flood Control, Port and Hospital District Tax Years 2013 through 2020 are the base Tax Year 2012 mid-range value and increases by 1.0% annually. The base value is reduced by the estimated Freeport Exemption and the Port by the estimated Goods-in-transit Exemption.

(G) Tax Years 2021 through 2042 for all entities assumes a flat estimate from the base Tax Year 2020.

HARRIS COUNTY
NET TAX REVENUE GENERATED
BY ONE CENT PER $100 VALUATION
JUNE 26, 2012

COUNTY

TAX YEAR	TAXABLE VALUE BASE	GROSS TAX REVENUE .01 RATE PER $100 VALUE	ANNUAL 3.0% LOSS FACTOR	ASSESSOR COLLECTOR FEE EST. $2.003M/YR.	MAXIMUM NET TAX REVENUE	TAX REVENUE YEAR 1 95.0%	TAX REVENUE YEAR 2 5.0%
2011	$ 276,615,985,032	27,661,599	829,848	51,218	**26,780,533**	**25,441,506**	**1,339,027**
2012	281,944,759,976	28,194,476	845,834	51,218	**27,297,424**	**25,932,553**	**1,364,871**
2013	284,763,813,988	28,476,381	854,291	51,218	**27,570,872**	**26,192,328**	**1,378,544**
2014	287,611,058,539	28,761,106	862,833	51,218	**27,847,055**	**26,454,702**	**1,392,353**
2015	290,486,775,536	29,048,678	871,460	51,218	**28,125,999**	**26,719,699**	**1,406,300**
2016	293,391,249,704	29,339,125	880,174	51,218	**28,407,733**	**26,987,347**	**1,420,387**

The taxable value base for Tax Year 2011 is the HCAD certified valuation report dated February 10, 2012 plus the State Rolling Stock of $39,358,818.
The taxable value base for Tax Year 2012 is the HCAD estimate dated April 26, 2012 plus the State Rolling Stock of $39,358,818.
Tax Years 2013-2015 is the base Tax Year 2012 increased by 1.0% annually plus the State Rolling Stock.

FLOOD CONTROL

TAX YEAR	TAXABLE VALUE BASE	GROSS TAX REVENUE .01 RATE PER $100 VALUE	ANNUAL 3.0% LOSS FACTOR	ASSESSOR COLLECTOR FEE EST. $1.507M/YR.	MAXIMUM NET TAX REVENUE	TAX REVENUE YEAR 1 95.0%	TAX REVENUE YEAR 2 5.0%
2011	$ 268,422,692,672	26,842,269	805,268	536,560	**25,500,441**	**24,225,419**	**1,275,022**
2012	273,670,036,783	27,367,004	821,010	536,560	**26,009,434**	**24,708,962**	**1,300,472**
2013	276,406,737,151	27,640,674	829,220	536,560	**26,274,894**	**24,961,149**	**1,313,745**
2014	279,170,804,522	27,917,080	837,512	536,560	**26,543,008**	**25,215,858**	**1,327,150**
2015	281,962,512,567	28,196,251	845,888	536,560	**26,813,804**	**25,473,114**	**1,340,690**
2016	284,782,137,693	28,478,214	854,346	536,560	**27,087,308**	**25,732,942**	**1,354,365**

The taxable value base for Tax Year 2011 is the HCAD certified valuation report dated February 10, 2012, which is net of the Freeport Exemption of $8,153,826,114.
The taxable value base for Tax Year 2012 is the HCAD estimate dated April 26, 2012, which is net of the estimated Freeport Exemption.
Tax Years 2013-2015 is the base Tax Year 2012 increased by 1.0% annually, which is net of the estimated Freeport Exemption.

HARRIS COUNTY
NET TAX REVENUE GENERATED
BY ONE CENT PER $100 VALUATION
JUNE 26, 2012

PORT OF HOUSTON AUTHORITY

TAX YEAR	TAXABLE VALUE BASE	GROSS TAX REVENUE .01 RATE PER $100 VALUE	ANNUAL 3.0% LOSS FACTOR	ASSESSOR COLLECTOR FEE EST. $996M/YR.	MAXIMUM NET TAX REVENUE	TAX REVENUE YEAR 1 95.0%	TAX REVENUE YEAR 2 5.0%
2011	$ 268,394,393,114	26,839,439	805,183	536,503	**25,497,753**	**24,222,865**	**1,274,888**
2012	273,632,404,261	27,363,240	820,897	536,503	**26,005,840**	**24,705,548**	**1,300,292**
2013	276,331,095,781	27,633,110	828,993	536,503	**26,267,613**	**24,954,233**	**1,313,381**
2014	279,056,774,217	27,905,677	837,170	536,503	**26,532,004**	**25,205,404**	**1,326,600**
2015	281,809,709,437	28,180,971	845,429	536,503	**26,799,039**	**25,459,087**	**1,339,952**
2016	284,590,174,010	28,459,017	853,771	536,503	**27,068,744**	**25,715,307**	**1,353,437**

The taxable value base for Tax Year 2011 is the HCAD certified valuation report dated February 10, 2012, which is net of the Freeport Exemption of $8,153,826,114 and the Goods-in-transit Exemption of $37,632,522.

The taxable value base for Tax Year 2012 is the HCAD estimate dated April 26, 2012, which is net of the estimated Freeport and Goods-in-transit Exemptions.

Tax Years 2013-2015 is the base Tax Year 2012 increased by 1.0% annually, which is net of the estimated Freeport and Goods-in-transit Exemptions.

HOSPITAL DISTRICT

TAX YEAR	TAXABLE VALUE BASE	GROSS TAX REVENUE .01 RATE PER $100 VALUE	ANNUAL 3.0% LOSS FACTOR	ASSESSOR COLLECTOR FEE EST. $1.848M/YR.	MAXIMUM NET TAX REVENUE	TAX REVENUE YEAR 1 95.0%	TAX REVENUE YEAR 2 5.0%
2011	$ 268,428,610,480	26,842,861	805,286	96,164	**25,941,411**	**24,644,341**	**1,297,071**
2012	273,670,036,783	27,367,004	821,010	96,164	**26,449,829**	**25,127,338**	**1,322,491**
2013	276,406,737,151	27,640,674	829,220	96,164	**26,715,289**	**25,379,525**	**1,335,764**
2014	279,170,804,522	27,917,080	837,512	96,164	**26,983,404**	**25,634,234**	**1,349,170**
2015	281,962,512,567	28,196,251	845,888	96,164	**27,254,200**	**25,891,490**	**1,362,710**
2016	284,782,137,693	28,478,214	854,346	96,164	**27,527,703**	**26,151,318**	**1,376,385**

The taxable value base for Tax Year 2011 is the HCAD certified valuation report dated February 10, 2012, which is net of the Freeport Exemption of $8,153,826,114.

The taxable value base for Tax Year 2012 is the HCAD estimate dated April 26, 2012, which is net of the estimated Freeport Exemption.

Tax Years 2013-2015 is the base Tax Year 2012 increased by 1.0% annually, which is net of the estimated Freeport Exemption.

HARRIS COUNTY, TEXAS

PORT OF HOUSTON AUTHORITY- TAX RATE HISTORY

JUNE 26, 2012

Tax Rates for
Port of Houston Authority

Tax Year	Tax Rate
1984	$ 0.00939
1985	0.00765
1986	0.00798
1987	0.00715
1988	0.01091
1989	0.01267
1990	0.01327
1991	0.01531
1992	0.01496
1993	0.01222
1994	0.01316
1995	0.01285
1996	0.01600
1997	0.01959
1998	0.02132
1999	0.02040
2000	0.01830
2001	0.01826
2002	0.01989
2003	0.02000
2004	0.01673
2005	0.01474
2006	0.01302
2007	0.01437
2008	0.01773
2009	0.01636
2010	0.02054
2011	0.01856

HARRIS COUNTY, TEXAS
PORT OF HOUSTON AUTHORITY DEBT SERVICE SUMMARY - MID RANGE
FOR FISCAL YEAR ENDING FEBRUARY 28 2013

OBJECT CODE	DESCRIPTION	ACTUAL FY 2011-12	OFP ADJUSTED BUDGET FY 20012-13	REMAINING ACTUAL TO BUDGET	ACTUAL 06/26/12 FY 20012-13	PROJECTED FY 20013-14	FY 20014-15	FY 20015-16	FY 20016-17	FY 20017-18	FY 20018-19
	BEGINNING CASH EQUIVALENTS	$ 53,705,657	49,590,214	0	49,590,214	51,849,544	52,135,469	52,144,219	52,149,969	54,337,144	54,415,094
5002	CURRENT TAXES - CYL	$ 45,523,398	50,160,070	50,160,070	0	47,899,437	48,150,315	48,031,651	50,155,711	50,205,172	50,698,833
5003	CURRENT TAXES - LYL	2,501,143	2,368,074	647,592	1,720,482	2,419,752	2,333,577	2,345,799	2,308,137	2,324,417	2,445,908
5004	PENALTY & INTEREST - CURRENT	237,490	189,963	80,414	109,550	193,580	186,686	187,664	184,651	185,953	195,673
5021	PENALTY & INTEREST - DELINQUENT	326,621	348,400	275,919	72,481	378,485	365,006	366,917	361,027	363,573	382,576
5022	DELINQUENT TAXES	681,672	904,994	745,143	159,850	987,393	952,229	957,216	941,848	948,491	998,066
5032	PRIOR PERIOD ADJUSTMENT	79,453	0	0	0	0	0	0	0	0	0
	TOTAL TAXES	$ 49,349,778	53,971,501	51,909,138	2,062,363	51,878,648	51,987,812	51,889,248	53,951,374	54,027,607	54,721,056
5701	INTEREST	$ 36,014	99,180	78,180	21,000	247,844	156,406	260,721	385,770	387,487	408,113
7101	PROCEEDS FROM BONDS ISSUED	0	0	0	0	0	0	0	0	0	0
5949	MISCELLANEOUS	54,715	29,965	17,001	12,964	8,977	0	0	0	0	0
	TOTAL REVENUE	$ 49,440,507	54,100,646	52,004,319	2,096,327	52,135,469	52,144,219	52,149,969	54,337,144	54,415,094	55,129,169
7001	TRANSFER IN - FUND	$ 2,214,681	0	0	0	0	0	0	0	0	0
7001	TRANSFER IN - FUND	0	0	0	0	0	0	0	0	0	0
	TOTAL TRANSFERS IN	$ 2,214,681	0	0	0	0	0	0	0	0	0
	TOTAL REVENUE & TRANSFERS	$ 51,655,187	54,100,646	52,004,319	2,096,327	52,135,469	52,144,219	52,149,969	54,337,144	54,415,094	55,129,169
	TOTAL AVAILABLE REVENUE	$ 105,360,844	103,690,860	52,004,319	51,686,541	103,985,012	104,279,687	104,294,187	106,487,112	108,752,237	109,544,263
6324	FEES & SERVICES FISCAL	$ 0	0	0	0	0	0	0	0	0	0
6803	DEBT SERVICE INTEREST	40,655,949	37,936,316	19,024,643	18,911,673	37,504,544	36,890,469	36,194,219	35,424,969	34,617,144	33,730,094
6805	DEBT SERVICE PRINCIPAL	12,900,000	13,905,000	13,905,000	0	14,345,000	15,245,000	15,950,000	16,725,000	19,720,000	20,685,000
	TOTAL EXPENDITURES/DEBT SERVICE	$ 53,555,949	51,841,316	32,929,643	18,911,673	51,849,544	52,135,469	52,144,219	52,149,969	54,337,144	54,415,094
7201	TRANSFER OUT - ESCROW PAID	$ 0	0	0	0	0	0	0	0	0	0
7051	TRANSFER OUT - FUND	2,214,681	0	0	0	0	0	0	0	0	0
7204	UNDERWRITER DISCOUNT	0	0	0	0	0	0	0	0	0	0
6309	FEES & SERVICES	0	0	0	0	0	0	0	0	0	0
	TOTAL EXPENDITURES/DEBT SERVICE AND TRANSFERS OUT	$ 55,770,630	51,841,316	32,929,643	18,911,673	51,849,544	52,135,469	52,144,219	52,149,969	54,337,144	54,415,094
	CALCULATED ENDING CASH	$ 49,590,214	51,849,544	19,074,676	32,774,868	52,135,469	52,144,219	52,149,969	54,337,144	54,415,094	55,129,169
	NON-OPERATING ITEMS	0	0	0	0	0	0	0	0	0	0
	ENDING CASH EQUIVALENTS	$ 49,590,214	51,849,544	19,074,676	32,774,868	52,135,469	52,144,219	52,149,969	54,337,144	54,415,094	55,129,169
	LESS ACCRUAL ITEMS	0	0	0	0	0	0	0	0	0	0
	ENDING CASH EQUIVALENTS	$ 49,590,214	51,849,544	19,074,676	32,774,868	52,135,469	52,144,219	52,149,969	54,337,144	54,415,094	55,129,169
		ACTUAL				ESTIMATED					
	TAX RATE AS PROJECTED		0.01879			0.01777	0.01769	0.01747	0.01806	0.01791	0.01790
	TAX RATE 2011 ADOPTED	$ 0.01856	0.00000								

HARRIS COUNTY, TEXAS
PORT OF HOUSTON AUTHORITY BOND ANALYSIS
JUNE 26, 2012

	SERIES	APPROVED 1989 (NON-AMT) PROGRAM WIDENING CHANNEL	APPROVED 1993 PROGRAM PORT IMPROVEMENTS	APPROVED 1999 (AMT) PROGRAM PORT IMPROVEMENTS	APPROVED 2007 (NON-AMT) PROGRAM PORT IMPROVEMENTS	TOTAL APPROVED PROGRAMS UNISSUED
ORIGINAL APPROVAL		$ 130,000,000	150,000,000	387,000,000	250,000,000	$ 917,000,000
DECEMBER 15, 1994	1994		(15,000,000)			(15,000,000)
DECEMBER 5, 1995	1995		(12,000,000)			(12,000,000)
MAY 14, 1996	1996-A	(10,000,000)				(10,000,000)
MAY 14, 1996	1996-B		(42,000,000)			(42,000,000)
JULY 9, 1997	1997	(28,000,000)				(28,000,000)
NOVEMBER 17, 1998	1998-A		(81,000,000)			(81,000,000)
NOVEMBER 17, 1998	1998-B	(7,000,000)				(7,000,000)
SEPTEMBER 28, 199	1999-A	(14,000,000)				(14,000,000)
NOVEMBER 29, 200(	2000-A	(12,000,000)				(12,000,000)
NOVEMBER 29, 2001	2001-A	(17,300,000)				(17,300,000)
NOVEMBER 29, 2001	2001-B			(70,000,000)		(70,000,000)
DECEMBER 12, 2002	2002-A	(16,000,000)				(16,000,000)
SEPTEMBER 8, 2005	2005-A			(29,857,000)		(29,857,000)
SEPTEMBER 8, 2005	2005-B	(16,540,000)				(16,540,000)
OCTOBER 18, 2006	2006-B			(49,289,000)		(49,289,000)
OCTOBER 18, 2006	2006-C	(9,160,000)				(9,160,000)
July 24, 2008	2008-A			(237,854,000)		(237,854,000)
August 19, 2010	2010-D-1				(160,000,000)	(160,000,000)
August 19, 2010	2010-D-2				(90,000,000)	(90,000,000)
UNISSUED AS OF SEPTEMBER 28, 2010		$ 0	0	0	0	$ 0

The Series 2005-A & B, 2006-B & C, 2008-A, 2010 D-1 AND 2010 D-2 refunded the Port Commercial Paper outstanding at that time.

PORT OF HOUSTON AUTHORITY
PRINCIPAL AND DEBT SERVICE REQUIREMENTS
AS OF JUNE 26, 2012

FISCAL YEAR END FEBRUARY	PRINCIPAL	BOND DEBT SERVICE	(A) COMMERCIAL PAPER DEBT SERVICE	PORT TOTAL DEBT SERVICE
2014	$ 14,460,000	$ 51,849,544	0	$ 51,849,544
2015	15,425,000	52,135,469	0	52,135,469
2016	16,175,000	52,144,219	0	52,144,219
2017	16,975,000	52,149,969	0	52,149,969
2018	19,995,000	54,337,144	0	54,337,144
2019	20,985,000	54,415,094	0	54,415,094
2020	22,750,000	55,129,169		55,129,169
2021	24,250,000	55,492,394		55,492,394
2022	25,425,000	55,470,807		55,470,807
2023	25,965,000	54,715,731		54,715,731
2024	21,775,000	49,267,056		49,267,056
2025	22,785,000	49,263,444		49,263,444
2026	23,945,000	49,256,606		49,256,606
2027	25,170,000	49,249,556		49,249,556
2028	26,465,000	49,910,044		49,910,044
2029	27,885,000	49,910,794		49,910,794
2030	29,395,000	49,912,581		49,912,581
2031	30,985,000	49,911,631		49,911,631
2032	32,635,000	49,910,187		49,910,187
2033	29,520,436	49,907,887		49,907,887
2034	31,153,961	49,908,025		49,908,025
2035	33,600,000	49,905,806		49,905,806
2036	35,395,000	49,910,275		49,910,275
2037	41,405,000	49,909,275		49,909,275
2038	43,575,000	49,910,113		49,910,113
2039	45,860,000	49,912,181		49,912,181
2040	32,960,000	34,608,000		34,608,000
2041	0	0		0
2042	0	0		0
TOTAL	$ 736,914,397	$ 1,368,403,001	0	$ 1,368,403,001

The Port Commercial Paper Program is estimated annual interest and fiscal costs for six years. The Port Commercial Paper program ceased as of August 2010. The Port Total Debt Service column is shown for the amount used in setting the annual ad valorem tax rate.